

# SA OVERSEAS GOODS EXPORTS, SEPTEMBER 2017

## Summary

In the 12 months to September 2017, the value of South Australia's overseas goods exports totalled \$11.9 billion.

This was up 8.9% (\$972 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 24% (\$59.4 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, wheat, wine, metal ores and metal scrap and lead. These gains were partly offset by declines in the value of exports of road vehicles, parts and accessories, copper, gold, silver and platinum and iron and steel.

Export growth in the year to September 2017 was recorded in the export markets of ASEAN (including Malaysia), India, China, Japan and the European Union but there have been declines in the major export destinations of the United States, Canada, the Middle East, New Zealand and the United Kingdom.

### Note:

The analysis in this report is based on the ABS International Trade in Goods and Services release (Cat No 5368.0). The coverage of items in this release is not as complete as for the ABS Balance of Payments (Cat No 5302.0) release (some confidential items are excluded from state totals), state splits do not include services exports, the data is unadjusted (i.e. not seasonally adjusted or trended), and changes in commodity prices prevailing on international markets impact on published estimates. In addition, the International Trade in Goods and Services release reports on values only, not volumes. However, the International Trade in Goods and Services release is published more frequently than the Balance of Payments release and includes splits on commodities and country of destination, both of which are not available in the Balance of Payments release. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period.

## Further Analysis

Increases in the value of overseas goods exports in the year to September 2017 were recorded in all jurisdictions: Queensland (up 47%), New South Wales (up 27%), Western Australia (up 24%), the Northern Territory (up 20%), Victoria (up 9.5%), South Australia (up 8.9%) and Tasmania (up 8.3%).

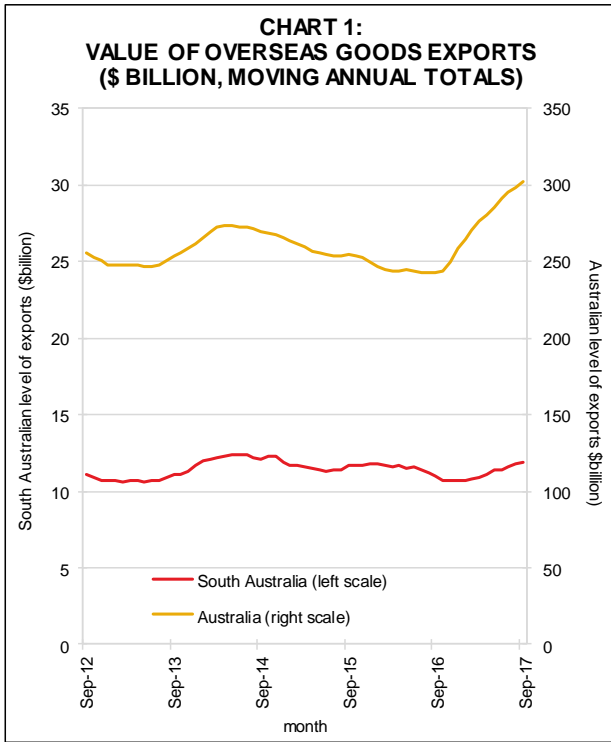
In South Australia, export commodities recording growth in the year to September 2017 compared with the year to September 2016 included:

- vegetables and fruit (up \$307 million or 55%);
- wheat (up \$259 million or 24%);
- wine (up \$217 million or 16%);
- metal ores and metal scrap (up \$116 million or 9.4%); and
- lead (up \$84 million or 18%).

During the same period, South Australian exports that recorded a decline in value included:

- road vehicles, parts and accessories (down \$91 million or 28%);
- copper (down \$73 million or 5.9%);
- iron and steel (down \$7.3 million or 15%); and
- 'other/ confidential' (which includes bulk barley) (down \$4.1 million or 0.2%).

See Table 1 and Charts 2 and 3.

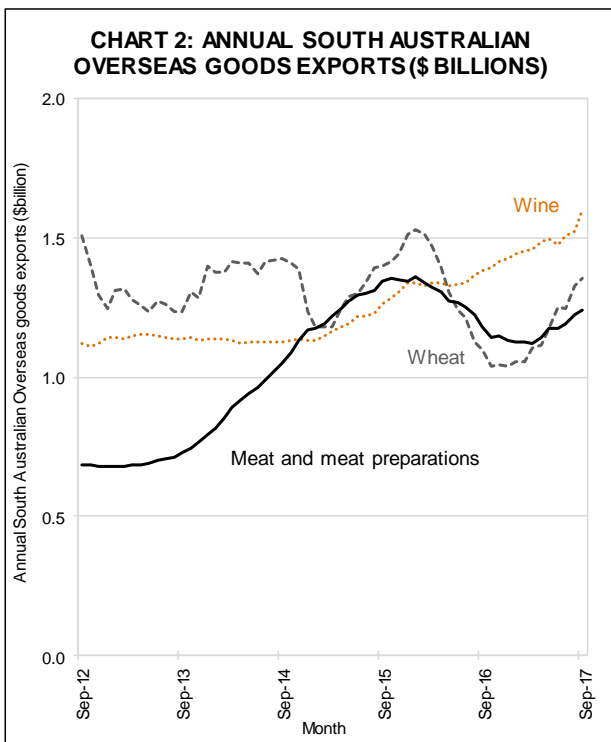


South Australian export markets that experienced growth in the year to September 2017 compared with the year to September 2016 included:

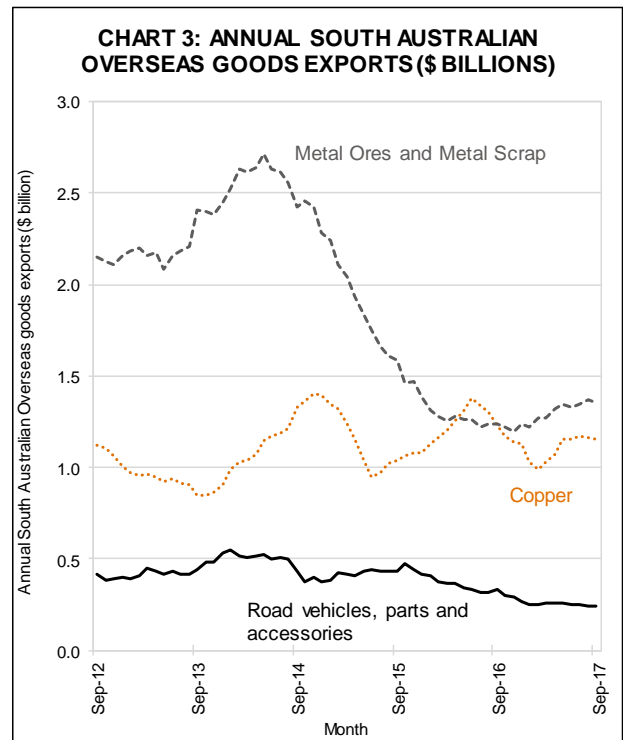
- ASEAN (up \$528 million or 27%); including Malaysia (up \$205 million or 25%);
- India (up \$334 million or 55%);
- China (up \$235 million or 11%); and
- Japan (up \$174 million or 31%).

South Australian export markets that experienced a decline in the year to September 2017 included:

- US (down \$187 million or 12%);
- Canada (down \$58 million or 18%);
- Middle East (down \$49 million or 7.0%);
- NZ (down \$38 million or 8.7%); and
- UK (down \$2.4 million or 0.6%).



See Table 2.



2 November 2017

Next release of ABS cat. no. 5368.0 is 7 December 2017



Government of South Australia

Department of the Premier and Cabinet

**Table 1: South Australian Overseas Exports by Commodity**

	12 months to September 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,242.9	5.3	10.4
Fish and Fish Crustaceans	245.8	0.2	2.1
Wheat	1,356.5	23.6	11.4
Vegetables and Fruit	865.0	55.0	7.3
Wine	1,598.1	15.7	13.4
Wool & Sheepskins	200.1	-0.5	1.7
Crude Minerals excluding Fuels	7.0	52.9	0.1
Metal Ores and Metal Scrap	1,355.2	9.4	11.4
Coal and Gas	49.8	159.6	0.4
Petroleum and Petroleum products	185.4	26.1	1.6
Precious Stones	3.3	-53.5	0.0
Total, metals & metal manufactures	1,816.5	-0.5	15.2
Iron and Steel	40.5	-15.3	0.3
Copper	1,158.4	-5.9	9.7
Lead	566.6	17.5	4.8
Other Metals	3.2	-3.1	0.0
Metal manufactures	47.9	33.9	0.4
Machinery	350.1	15.6	2.9
Road vehicles, parts & accessories	237.3	-27.8	2.0
Other/Confidential*	2,411.5	-0.2	20.2
<b>Total^</b>	<b>11,924.4</b>	<b>8.9</b>	<b>100.0</b>

\* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

**Table 2: South Australian Overseas Exports by Country**

	12 months to September 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,317.2	-12.4	11.0
Canada	261.6	-18.2	2.2
Middle East	645.3	-7.0	5.4
European Union	1,126.2	5.4	9.4
United Kingdom	378.9	-0.6	3.2
India	945.0	54.7	7.9
New Zealand	405.1	-8.7	3.4
Total East Asia*	6,343.4	18.0	53.2
Japan	735.5	31.1	6.2
China	2,362.7	11.0	19.8
Hong Kong	263.6	10.6	2.2
ASEAN#	2,472.2	27.2	20.7
Malaysia	1,012.0	25.5	8.5
Other	880.6	-5.7	7.4
<b>Total^</b>	<b>11,924.4</b>	<b>8.9</b>	<b>100.0</b>

\* Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

