

# SA OVERSEAS GOODS EXPORTS, JULY 2017

## Summary

In the 12 months to July 2017, the value of South Australia's overseas goods exports totalled \$11.6 billion.

This was up 2.1% (\$235 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 21% (\$51.4 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, wine, metal ores and metal scrap, lead and machinery. These gains were partly offset by declines in the value of exports of 'other/ confidential' (which includes bulk barley), copper, road vehicles, parts and accessories, and meat and meat preparations.

Export growth in the year to July 2017 was recorded in the export markets of ASEAN (including Malaysia), India, Japan, and China but there have been declines in the major export destinations of the United States, the Middle East, Canada, New Zealand and the United Kingdom.

### Note:

The analysis in this report is based on the ABS International Trade in Goods and Services release (Cat No 5368.0). The coverage of items in this release is not as complete as for the ABS Balance of Payments (Cat No 5302.0) release (some confidential items are excluded from state totals), state splits do not include services exports, the data is unadjusted (i.e. not seasonally adjusted or trended), and changes in commodity prices prevailing on international markets impact on published estimates. In addition, the International Trade in Goods and Services release reports on values only, not volumes. However, the International Trade in Goods and Services release is published more frequently than the Balance of Payments release and includes splits on commodities and country of destination, both of which are not available in the Balance of Payments release. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period.

## Further Analysis

Increases in the value of overseas goods exports in the year to July 2017 were recorded in all jurisdictions: Queensland (up 43%), New South Wales (up 24%), Western Australia (up 22%), the Northern Territory (up 6.7%), Victoria (up 5.6%), Tasmania (up 2.2%) and South Australia (up 2.1%).

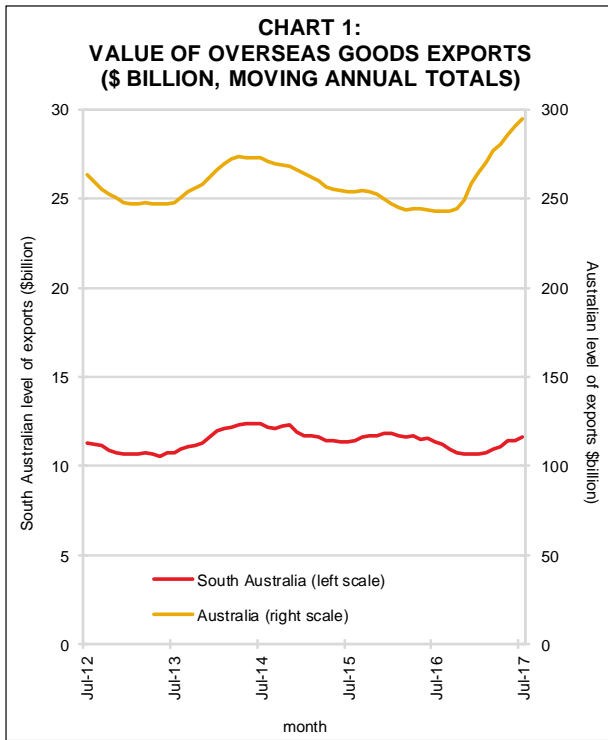
In South Australia, export commodities recording growth in the year to July 2017 compared with the year to July 2016 included:

- vegetables and fruit (up \$262 million or 46%);
- wine (up \$169 million or 13%);
- metal ores and metal scrap (up \$111 million or 9.1%);
- lead (up \$108 million or 23%); and
- machinery (up \$44 million or 15%).

During the same period, South Australian exports that recorded a decline in value included:

- 'other/ confidential' (which includes bulk barley) (down \$234 million or 9.1%);
- copper (down \$156 million or 12%);
- road vehicles, parts and accessories (down \$68 million or 21%); and
- meat and meat preparations (down \$56 million or 4.5%).

See Table 1 and Charts 2 and 3.



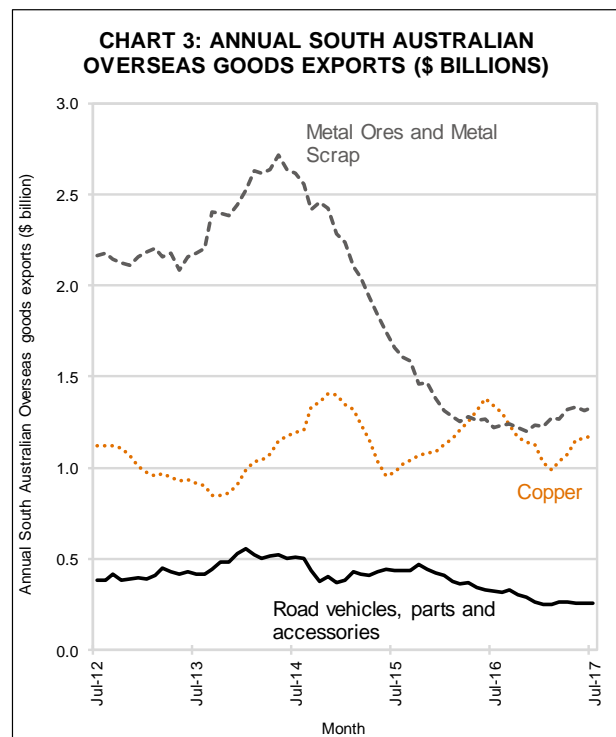
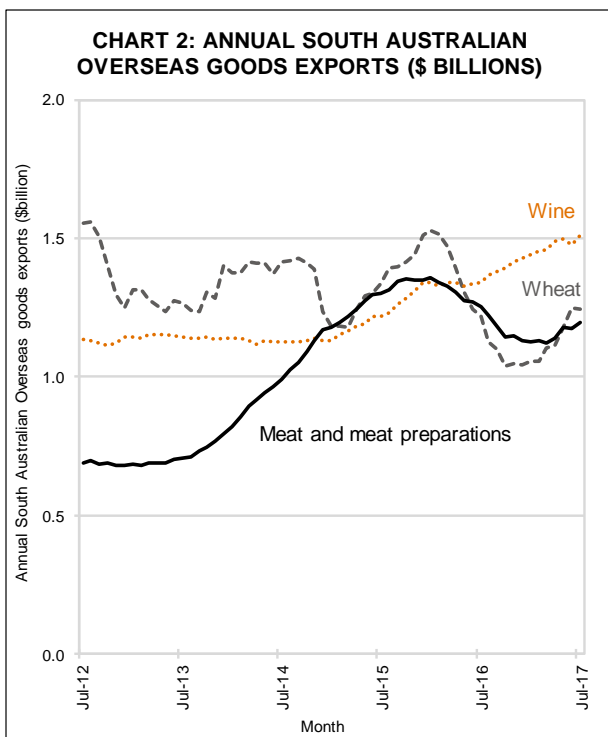
South Australian export markets that experienced growth in the year to July 2017 compared with the year to July 2016 included:

- ASEAN (up \$464 million or 23%); including Malaysia (up \$219 million or 28%)
- India (up \$341 million or 60%);
- Japan (up \$147 million or 26%); and
- China (up \$33 million or 1.5%).

South Australian export markets that experienced a decline in the year to July 2017 included:

- US (down \$308 million or 19%);
- Middle East (down \$168 million or 22%);
- Canada (down \$144 million or 38%);
- NZ (down \$32 million or 7.1%); and
- UK (down \$25 million or 6.4%).

See Table 2.



7 September 2017

Next release of ABS cat. no. 5368.0 is 5 October 2017



**Table 1: South Australian Overseas Exports by Commodity**

	12 months to July 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,196.4	-4.5	10.3
Fish and Fish Crustaceans	285.0	11.1	2.5
Wheat	1,243.9	2.3	10.7
Vegetables and Fruit	828.5	46.4	7.1
Wine	1,510.2	12.6	13.0
Wool & Sheepskins	201.6	-1.4	1.7
Crude Minerals excluding Fuels	7.2	35.7	0.1
Metal Ores and Metal Scrap	1,332.1	9.1	11.5
Coal and Gas	49.8	67.4	0.4
Petroleum and Petroleum products	161.3	13.2	1.4
Precious Stones	3.2	-54.7	0.0
Total, metals & metal manufactures	1,849.6	-4.4	15.9
Iron and Steel	33.8	-31.6	0.3
Copper	1,183.2	-11.6	10.2
Lead	582.4	22.8	5.0
Other Metals	2.0	-19.6	0.0
Metal manufactures	48.2	44.0	0.4
Machinery	347.2	14.7	3.0
Road vehicles, parts & accessories	251.4	-21.2	2.2
Other/Confidential*	2,342.9	-9.1	20.2
<b>Total^</b>	<b>11,610.3</b>	<b>2.1</b>	<b>100.0</b>

\* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

**Table 2: South Australian Overseas Exports by Country**

	12 months to July 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,301.0	-19.1	11.2
Canada	236.2	-37.9	2.0
Middle East	591.1	-22.1	5.1
European Union	1,105.5	-0.5	9.5
United Kingdom	370.0	-6.4	3.2
India	914.7	59.5	7.9
New Zealand	414.7	-7.1	3.6
Total East Asia*	6,147.6	10.2	52.9
Japan	706.2	26.4	6.1
China	2,289.2	1.5	19.7
Hong Kong	252.6	8.3	2.2
ASEAN#	2,444.8	23.4	21.1
Malaysia	1,012.9	27.6	8.7
Other	899.5	-1.8	7.7
<b>Total^</b>	<b>11,610.3</b>	<b>2.1</b>	<b>100.0</b>

\*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

