

# SA OVERSEAS GOODS EXPORTS, OCTOBER 2016

## Summary

In the 12 months to October 2016, the value of South Australia's overseas goods exports totalled \$10.8 billion.

This was down 7.7% (\$896 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.4% (\$11.3 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of wine, copper, lead, petroleum and petroleum products and machinery. These gains, however, were more than offset by declines in the value of exports of wheat, metal ores and metal scrap, meat and meat preparations, road vehicles, parts and accessories and other / confidential (which includes barley).

Export growth in the year to October 2016 was recorded in the export markets of Malaysia, Japan, NZ, and Canada, but there have been declines in the major export destinations of China, US, India, Middle East and UK.

**Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.**

## Further Analysis

Decreases in the value of overseas goods exports in the year to October 2016 were recorded in the Northern Territory (down 29%), South Australia (down 7.7%), Western Australia (down 5.7%), New South Wales (down 3.1%), Victoria (down 2.9%), Queensland (down 2.0%) and Tasmania (down 0.7%).

In South Australia, exports that recorded growth in value in the year to October 2016 compared with the year to October 2015 included:

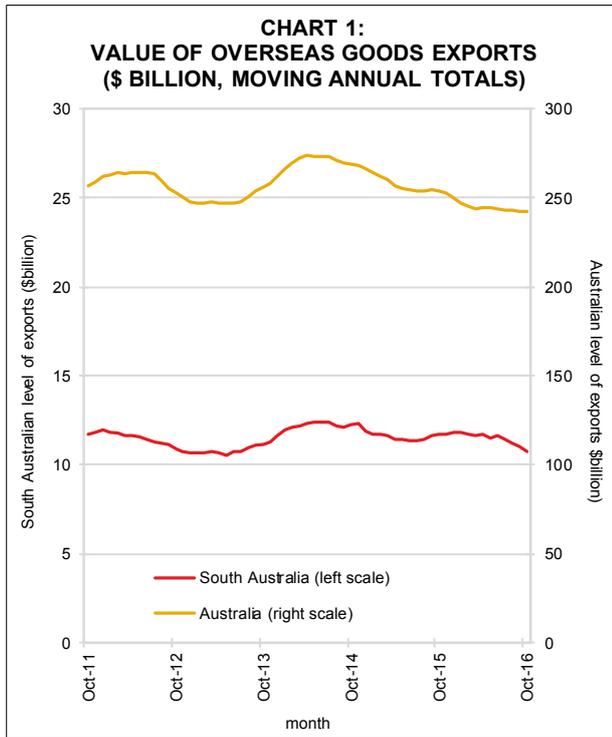
- wine (up \$109 million or 8.5%);
- copper (up \$105 million or 9.8%);
- lead (up \$72 million or 17%);
- petroleum and petroleum products (up \$59 million or 49%); and
- machinery (up \$17 million or 5.6%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$376 million or 27%);
- metal ores and metal scrap (down \$253 million or 17%);
- meat and meat preparations (down \$213 million or 16%);
- road vehicles, parts and accessories (down \$170 million or 36%); and
- 'other/ confidential' (which includes bulk barley) (down \$161 million or 6.3%).

See Table 1 and Charts 2 and 3.





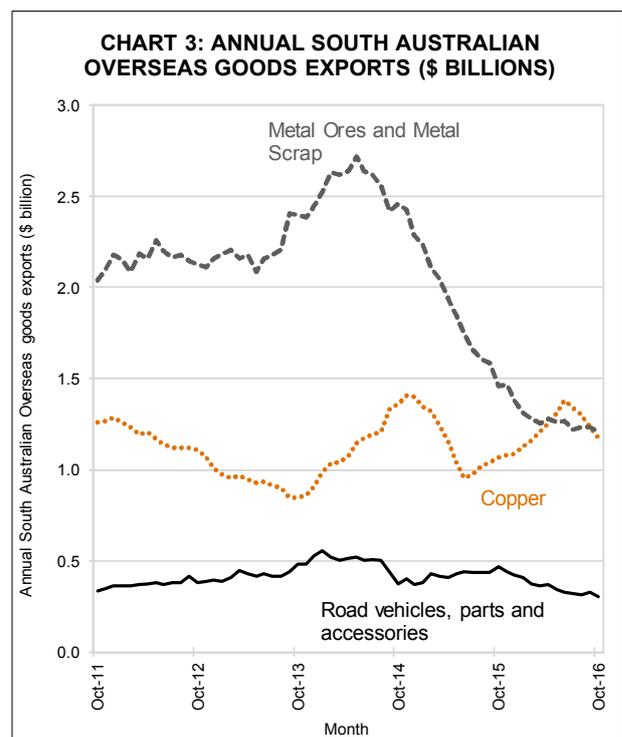
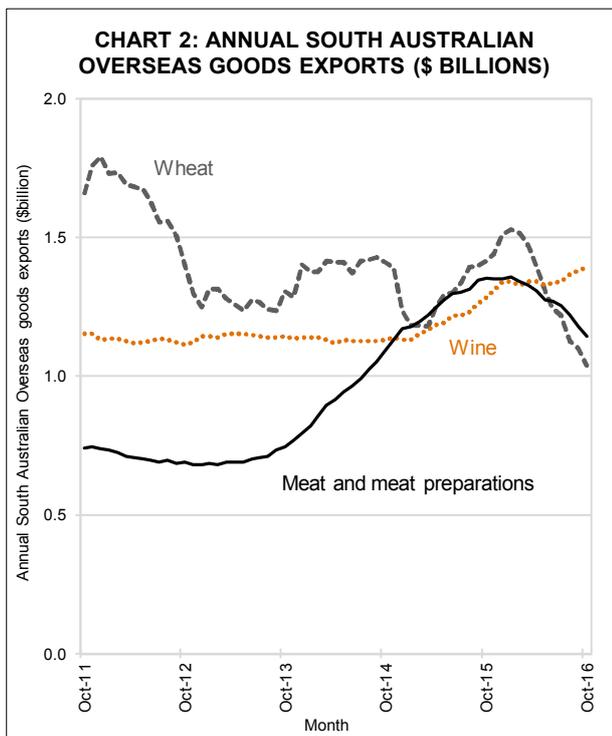
South Australian export markets that experienced growth in the year to October 2016 compared with the year to October 2015 included:

- Malaysia (up \$109 million or 16%);
- Japan (up \$47 million or 9.3%);
- NZ (up \$4 million or 0.9%); and
- Canada (up \$4 million or 1.2%).

South Australian export markets that experienced a decline in the year to October 2016 included:

- China (down \$282 million or 12%);
- US (down \$234 million or 14%);
- India (down \$154 million or 20%);
- Middle East (down \$91 million or 13%); and
- UK (down \$76 million or 17%).

See Table 2.



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**Table 1: South Australian Overseas Exports by Commodity**

	12 months to October 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,141.3	-15.7	10.6
Fish and Fish Crustaceans	246.3	6.1	2.3
Wheat	1,037.4	-26.6	9.6
Vegetables and Fruit	556.4	-1.2	5.2
Wine	1,392.2	8.5	12.9
Wool & Sheepskins	198.2	3.7	1.8
Crude Minerals excluding Fuels	5.1	-24.0	0.0
Metal Ores and Metal Scrap	1,205.8	-17.4	11.2
Coal and Gas	19.2	-67.8	0.2
Petroleum and Petroleum products	181.9	48.5	1.7
Precious Stones	7.0	149.0	0.1
Total, metals & metal manufactures	1,770.7	7.0	16.5
Gold, Silver and Platinum	19.1	-71.0	0.2
Iron and Steel	47.4	-27.2	0.4
Copper	1,170.7	9.8	10.9
Lead	493.9	17.1	4.6
Other Metals	2.8	31.3	0.0
Metal manufactures	36.7	8.4	0.3
Machinery	316.5	5.6	2.9
Road vehicles, parts & accessories	300.1	-36.2	2.8
Other/Confidential*	2,385.6	-6.3	22.2
<b>Total^</b>	<b>10,763.8</b>	<b>-7.7</b>	<b>100.0</b>
<b>Total (excluding minerals and crops)</b>	<b>4,151.1</b>	<b>-5.5</b>	<b>38.6</b>
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

**Table 2: South Australian Overseas Exports by Country**

	12 months to October 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,426.9	-14.1	13.3
Canada	308.8	1.2	2.9
Middle East	627.7	-12.7	5.8
European Union	1,060.4	-6.0	9.9
United Kingdom	374.6	-16.9	3.5
India	602.3	-20.3	5.6
New Zealand	454.1	0.9	4.2
Total East Asia*	5,330.2	-3.9	49.5
Japan	557.2	9.3	5.2
China	2,111.8	-11.8	19.6
Hong Kong	230.4	-7.7	2.1
ASEAN#	1,920.7	-2.4	17.8
Malaysia	786.4	16.2	7.3
Other	953.5	-13.0	8.9
<b>Total^</b>	<b>10,763.8</b>	<b>-7.7</b>	<b>100.0</b>
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

