

SA OVERSEAS GOODS EXPORTS, SEPTEMBER 2016

Summary

In the 12 months to September 2016, the value of South Australia's overseas goods exports totalled \$11.0 billion.

This was down 5.4% (\$632 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.8% (\$12.2 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of copper, wine, petroleum and petroleum products, lead, and wool and sheepskins. These gains, however, were more than offset by declines in the value of exports of metal ores and metal scrap, wheat, meat and meat preparations, and road vehicles, parts and accessories.

Export growth in the year to September 2016 was recorded in the export markets of Malaysia, Japan, Canada, Middle East, and NZ but there have been declines in the major export destinations of China, India, US, UK and Total EU.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Tasmania was the only jurisdiction to record in an increase in the value of its overseas goods exports in the year to September 2016 (up 8.7%). Decreases were recorded in the Northern Territory (down 27%), Western Australia (down 7.2%), South Australia (down 5.4%), New South Wales (down 3.2%), Victoria (down 2.8%) and Queensland (down 1.9%).

In South Australia, export commodities recording growth in the year to September 2016 compared with the year to September 2015 included:

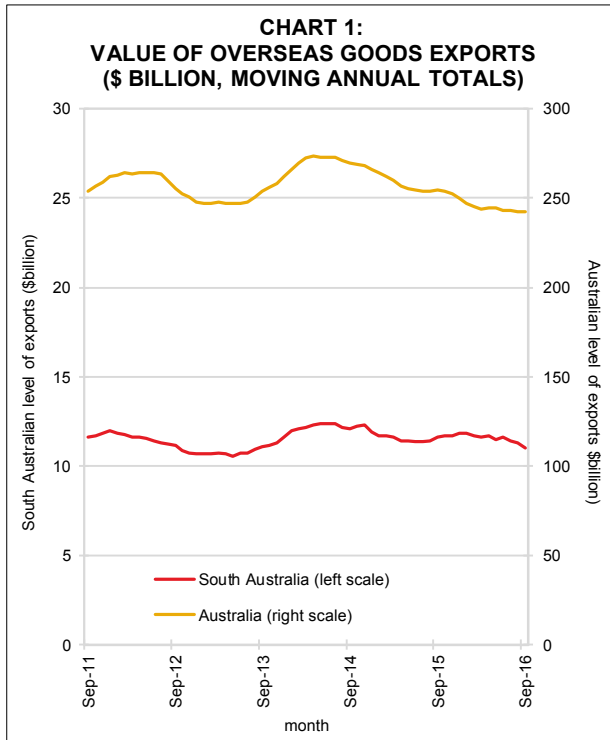
- copper (up \$195 million or 19%);
- wine (up \$120 million or 9.5%);
- petroleum and petroleum products (up \$88 million or 81%);
- lead (up \$35 million or 7.8%); and
- wool and sheepskins (up \$16 million or 8.8%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$341 million or 22%);
- wheat (down \$300 million or 21%);
- meat and meat preparations (down \$165 million or 12%);
- road vehicles, parts and accessories (down \$104 million or 24%); and
- 'other/ confidential' (which includes bulk barley) (down \$98 million or 3.9%).

See Table 1 and Charts 2 and 3.





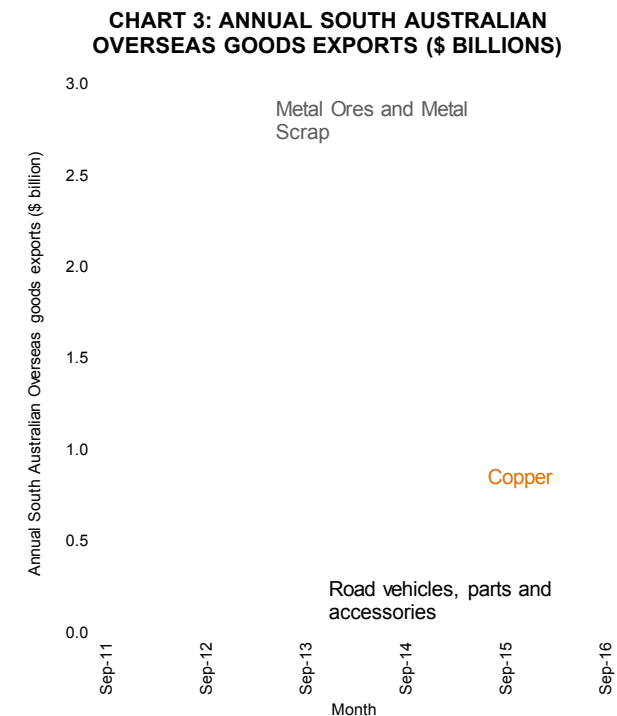
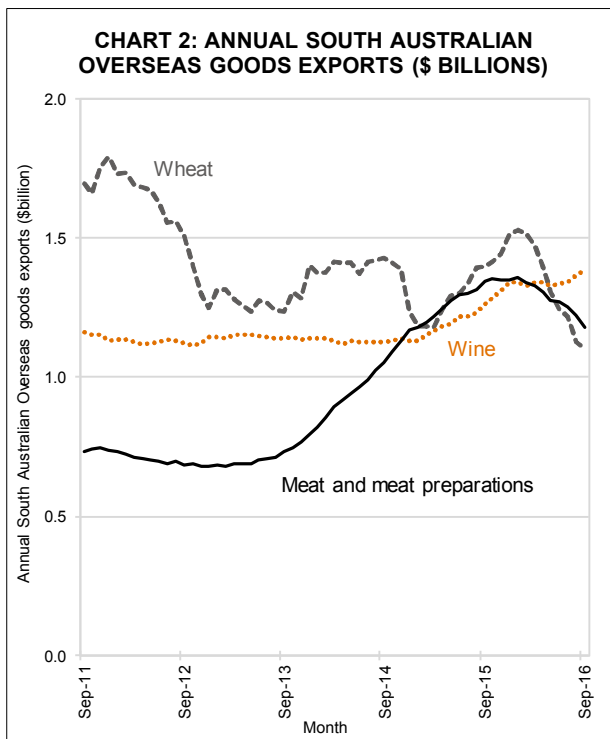
South Australian export markets that experienced growth in the year to September 2016 compared with the year to September 2015 included:

- Malaysia (up \$133 million or 20%);
- Japan (up \$60 million or 12%);
- Canada (up \$34 million or 12%);
- Middle East (up \$12 million or 1.8%); and
- NZ (up \$7.2 million or 1.6%).

South Australian export markets that experienced a decline in the year to September 2016 included:

- China (down \$270 million or 11%);
- India (down \$169 million or 22%);
- US (down \$123 million or 7.5%);
- UK (down \$64 million or 14%); and
- Total EU (down \$58 million or 5.1%).

See Table 2.



3 November 2016

Next release of ABS cat. no. 5368.0 is 8 December 2016



Table 1: South Australian Overseas Exports by Commodity

	12 months to September 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,179.9	-12.3	10.7
Fish and Fish Crustaceans	245.3	5.9	2.2
Wheat	1,097.1	-21.5	10.0
Vegetables and Fruit	558.5	1.2	5.1
Wine	1,382.4	9.5	12.6
Wool & Sheepskins	201.1	8.8	1.8
Crude Minerals excluding Fuels	4.6	-48.3	0.0
Metal Ores and Metal Scrap	1,243.8	-21.5	11.3
Coal and Gas	19.2	-68.9	0.2
Petroleum and Petroleum products	196.1	81.2	1.8
Precious Stones	7.1	155.2	0.1
Total, metals & metal manufactures	1,826.2	10.3	16.6
Gold, Silver and Platinum	25.1	-63.1	0.2
Iron and Steel	47.8	-26.1	0.4
Copper	1,232.0	18.8	11.2
Lead	482.1	7.8	4.4
Other Metals	3.3	50.2	0.0
Metal manufactures	35.9	1.9	0.3
Machinery	302.7	0.8	2.7
Road vehicles, parts & accessories	328.8	-24.1	3.0
Other/Confidential*	2,416.6	-3.9	22.0
Total^	11,009.4	-5.4	100.0
Total (excluding minerals and crops)	4,198.7	-2.6	38.1
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Country

	12 months to September 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,504.5	-7.5	13.7
Canada	320.0	11.8	2.9
Middle East	694.0	1.8	6.3
European Union	1,069.1	-5.1	9.7
United Kingdom	381.9	-14.3	3.5
India	602.1	-21.9	5.5
New Zealand	444.2	1.6	4.0
Total East Asia*	5,397.0	-2.7	49.0
Japan	561.1	12.1	5.1
China	2,130.6	-11.2	19.4
Hong Kong	237.5	-3.7	2.2
ASEAN#	1,949.7	-1.4	17.7
Malaysia	806.7	19.7	7.3
Other	978.4	-16.0	8.9
Total^	11,009.4	-5.4	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

