

SA OVERSEAS GOODS EXPORTS, AUGUST 2016

Summary

In the 12 months to August 2016, the value of South Australia's overseas goods exports totalled \$11.3 billion.

This was down 1.2% (\$134 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.4% (\$11.3 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of copper, 'other/ confidential' (which includes bulk barley), wine, petroleum and petroleum products and vegetables and fruit. These gains, however, were more than offset by declines in the value of exports of metal ores and metal scrap, wheat, road vehicles, parts and accessories, meat and meat preparations and coal and gas.

Excluding mineral, petroleum and grains, South Australian exports in the year to August 2016 were up by 0.5%.

Export growth in the year to August 2016 was recorded in the export markets of Canada, Malaysia, Middle East, Total EU, and Japan but there have been declines in the major export destinations of India, China, UK, Hong Kong and NZ.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Only Tasmania (up 7.6%) recorded an increase in the value of overseas goods exports in the year to August 2016. Decreases in the value of overseas goods exports were recorded in the Northern Territory (down 22%), Western Australia (down 8.0%), New South Wales (down 4.0%), Victoria (down 2.3%), South Australia (down 1.2%) and in Queensland (down 0.1%).

In South Australia, export commodities recording growth in the year to August 2016 compared with the year to August 2015 included:

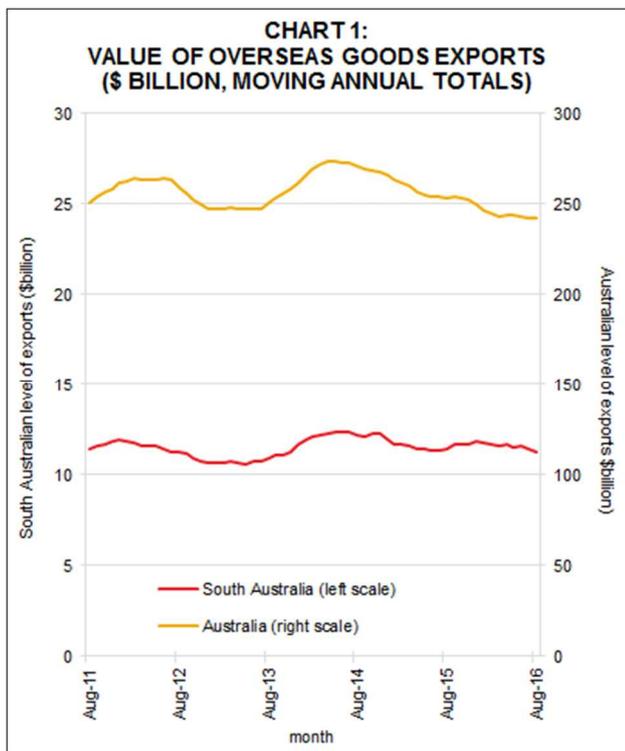
- copper (up \$275 million or 27%);
- 'other/ confidential' (which includes bulk barley) (up \$188 million or 7.9%);
- wine (up \$133 million or 11%);
- Petroleum and petroleum products (up \$97 million or 103%); and
- vegetables and fruit (up \$40 million or 7.6%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$352 million or 22%);
- wheat (down \$263 million or 19%);
- road vehicles, parts and accessories (down \$120 million or 28%);
- meat and meat preparations (down \$90 million or 6.8%); and
- coal and gas (down \$43 million or 69%).

See Table 1 and Charts 2 and 3.





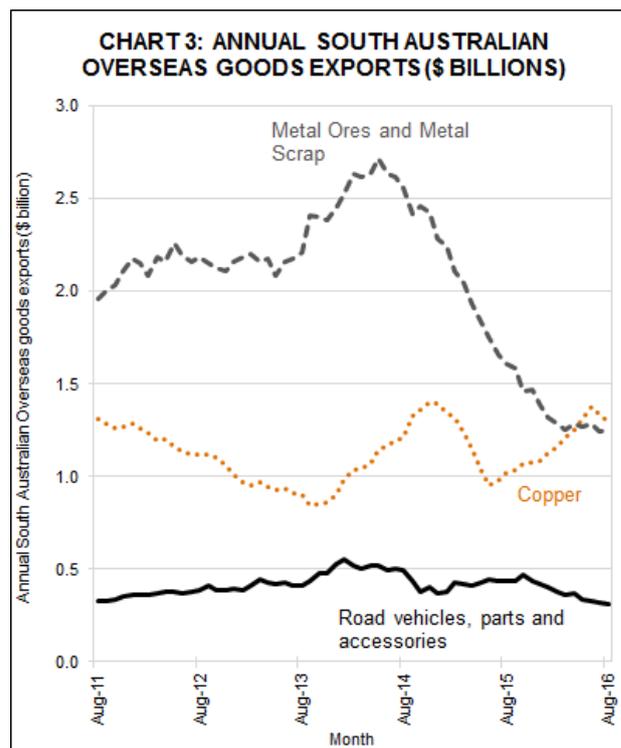
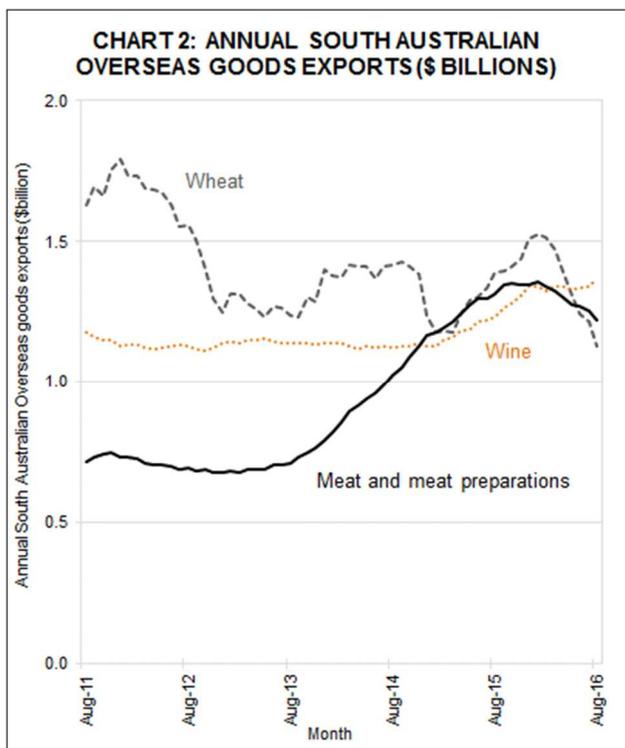
South Australian export markets that experienced growth in the year to August 2016 compared with the year to August 2015 included:

- Canada (up \$149 million or 65%);
- Malaysia (up \$110 million or 16%);
- Middle East (up \$74 million or 11%);
- Total EU (up \$54 million or 5.1%); and
- Japan (up \$52 million or 10%).

South Australian export markets that experienced a decline in the year to August 2016 included:

- India (down \$242 million or 30%);
- China (down \$89 million or 3.8%);
- UK (down \$54 million or 12%); and
- Hong Kong (down \$10 million or 4.1%).

See Table 2.



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Table 1: South Australian Overseas Exports by Commodity

	12 months to August 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,222.7	-6.8	10.9
Fish and Fish Crustaceans	249.2	10.2	2.2
Wheat	1,128.1	-18.9	10.0
Vegetables and Fruit	572.0	7.6	5.1
Wine	1,365.7	10.8	12.1
Wool & Sheepskins	204.1	16.0	1.8
Crude Minerals excluding Fuels	5.3	-34.0	0.0
Metal Ores and Metal Scrap	1,254.7	-21.9	11.1
Coal and Gas	19.2	-68.9	0.2
Petroleum and Petroleum products	191.7	103.1	1.7
Precious Stones	7.2	172.4	0.1
Total, metals & metal manufactures	1,878.8	13.1	16.7
Gold, Silver and Platinum	30.5	-54.3	0.3
Iron and Steel	49.6	-22.8	0.4
Copper	1,297.1	26.9	11.5
Lead	464.4	-0.5	4.1
Other Metals	3.4	-43.3	0.0
Metal manufactures	33.8	-4.0	0.3
Machinery	304.1	1.5	2.7
Road vehicles, parts & accessories	314.2	-27.6	2.8
Other/Confidential*	2,549.5	7.9	22.6
Total[^]	11,266.6	-1.2	100.0
Total (excluding minerals and crops)	4,232.0	0.5	37.6

* Other/Confidential includes bulk barley.

[^] Total may not add due to rounding

Table 2: South Australian Overseas Exports by Country

	12 months to August 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,572.9	0.7	14.0
Canada	378.3	65.1	3.4
Middle East	730.7	11.2	6.5
European Union	1,119.0	5.1	9.9
United Kingdom	391.5	-12.1	3.5
India	559.7	-30.2	5.0
New Zealand	437.9	-0.8	3.9
Total East Asia*	5,502.9	1.0	48.8
Japan	552.5	10.3	4.9
China	2,230.9	-3.8	19.8
Hong Kong	235.1	-4.1	2.1
ASEAN [#]	1,963.8	1.2	17.4
Malaysia	791.3	16.1	7.0
Other	965.3	-19.2	8.6
Total[^]	11,266.6	-1.2	100.0

*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

[#] Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

[^] Total may not add due to rounding

