

SA OVERSEAS GOODS EXPORTS, JULY 2016

Summary

In the 12 months to July 2016, the value of South Australia's overseas goods exports totalled \$11.4 billion.

This was up 0.9% (\$99 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.4% (\$11.2 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of copper, 'other/ confidential' (which includes bulk barley), wine, petroleum and petroleum products, and vegetables and fruit. These gains, however, were partly offset by declines in the value of exports of metal ores and metal scrap, wheat, road vehicles, parts and accessories, and meat and meat preparations.

Excluding minerals, petroleum and grains, South Australian exports in the year to July 2016 were up by 2.0%.

Export growth in the year to July 2016 was recorded in the export markets of Canada, Middle East, ASEAN (including Malaysia) and Japan but there have been declines in the major export destinations of India, China, the UK and Hong Kong.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to July 2016 were recorded in Tasmania (up 8.4%), South Australia (up 0.9%) and Queensland (up 0.3%) while decreases were recorded in the Northern Territory (down 23%), Western Australia (down 9.2%), New South Wales (down 2.3%) and Victoria (down 0.2%).

In South Australia, export commodities recording growth in the year to July 2016 compared with the year to July 2015 included:

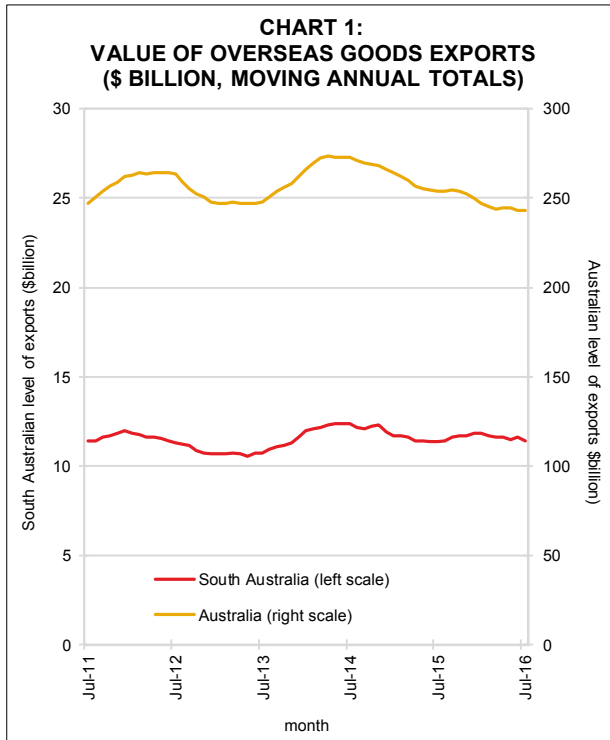
- copper (up \$358 million or 37%);
- 'other/ confidential' (which includes bulk barley) (up \$212 million or 8.9%);
- wine (up \$123 million or 10%);
- petroleum and petroleum products (up \$59 million or 45%); and
- vegetables and fruit (up \$49 million or 9.3%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$419 million or 25%);
- wheat (down \$121 million or 9.1%);
- road vehicles, parts and accessories (down \$116 million or 27%);
- meat and meat preparations (down \$47 million or 3.6%); and
- gold, silver and platinum (down \$31 million or 47%).

See Table 1 and Charts 2 and 3.





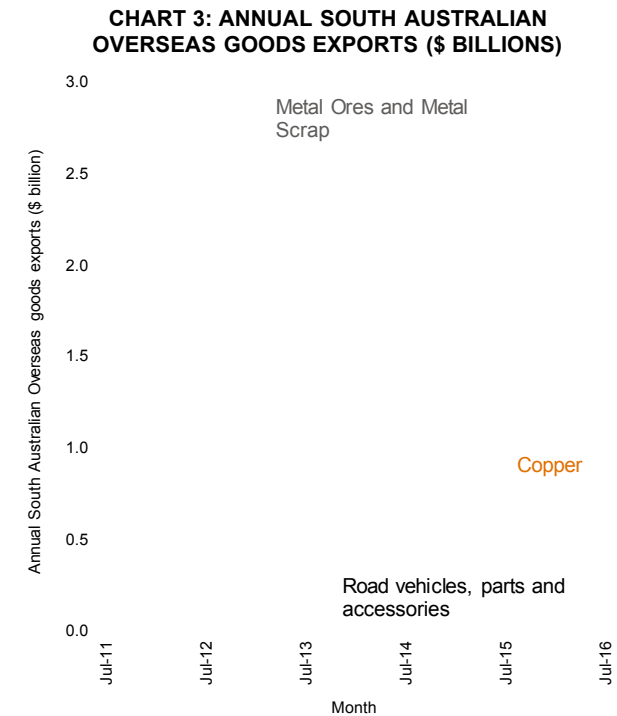
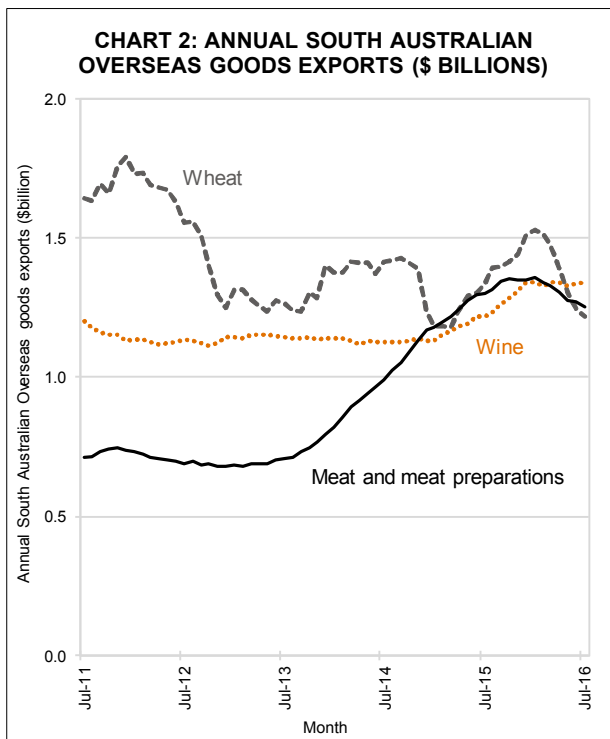
South Australian export markets that experienced growth in the year to July 2016 compared with the year to July 2015 included:

- Canada (up \$136 million or 56%);
- Middle East (up \$132 million or 21%);
- ASEAN (up \$80 million or 4.2%); including Malaysia (up \$121 million or 18%); and
- Japan (up \$72 million or 15%).

South Australian export markets that experienced a decline in the year to July 2016 included:

- India (down \$224 million or 28%);
- China (down \$87 million or 3.7%);
- UK (down \$52 million or 12%);
- Hong Kong (down \$18 million or 7.3%); and
- NZ (down \$4.1 million or 0.9%).

See Table 2.



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Table 1: South Australian Overseas Exports by Commodity

	12 months to July 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,252.5	-3.6	10.9
Fish and Fish Crustaceans	260.0	18.7	2.3
Wheat	1,215.5	-9.1	10.6
Vegetables and Fruit	567.7	9.3	5.0
Wine	1,341.8	10.1	11.7
Wool & Sheepskins	205.2	19.6	1.8
Crude Minerals excluding Fuels	5.4	-36.2	0.0
Metal Ores and Metal Scrap	1,241.6	-25.2	10.8
Coal and Gas	29.7	-41.8	0.3
Petroleum and Petroleum products	187.5	45.4	1.6
Precious Stones	7.5	134.4	0.1
Total, metals & metal manufactures	1,928.8	18.9	16.9
Gold, Silver and Platinum	35.4	-46.8	0.3
Iron and Steel	49.4	-34.8	0.4
Copper	1,333.7	36.7	11.7
Lead	474.4	4.9	4.1
Other Metals	2.4	-85.3	0.0
Metal manufactures	33.5	-5.1	0.3
Machinery	302.6	-0.4	2.6
Road vehicles, parts & accessories	319.2	-26.7	2.8
Other/Confidential*	2,578.3	8.9	22.5
Total^	11,443.3	0.9	100.0
Total (excluding minerals and crops)	4,249.0	2.0	37.1
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Country

	12 months to July 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,609.4	4.5	14.1
Canada	380.4	55.7	3.3
Middle East	759.4	21.1	6.6
European Union	1,112.4	3.4	9.7
United Kingdom	395.7	-11.6	3.5
India	573.7	-28.1	5.0
New Zealand	446.4	-0.9	3.9
Total East Asia*	5,592.3	3.3	48.9
Japan	562.2	14.8	4.9
China	2,252.8	-3.7	19.7
Hong Kong	233.0	-7.3	2.0
ASEAN#	1,980.3	4.2	17.3
Malaysia	789.2	18.1	6.9
Other	969.2	-19.1	8.5
Total^	11,443.3	0.9	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

