

SA OVERSEAS GOODS EXPORTS, JUNE 2016

Summary

In the 12 months to June 2016, the value of South Australia's overseas goods exports totalled \$11.6 billion.

This was up 2.7% (\$306 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.4% (\$11.3 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of copper, 'other/ confidential' (which includes bulk barley), wine, vegetables and fruit, petroleum and petroleum products and wool and sheepskins. These gains, however, were partly offset by declines in the value of exports of metal ores and metal scrap, road vehicles, parts and accessories, wheat; gold, silver and platinum and meat and meat preparations.

Excluding mineral, petroleum and grains, South Australian exports in the year to June 2016 were up by 2.0%.

Export growth in the year to June 2016 was recorded in the export markets of Malaysia, Canada, ASEAN, Middle East, US and Total EU, but there have been declines in the major export destinations of India, UK, China, Hong Kong and NZ.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to June 2016 were recorded in Tasmania (up 12%), South Australia (up 2.7%) and Queensland (up 2.3%) while decreases were recorded in the Northern Territory (down 24%), Western Australia (down 10%), New South Wales (down 2.4%), and Victoria (down 1.2%).

In South Australia, export commodities recording growth in the year to June 2016 compared with the year to June 2015 included:

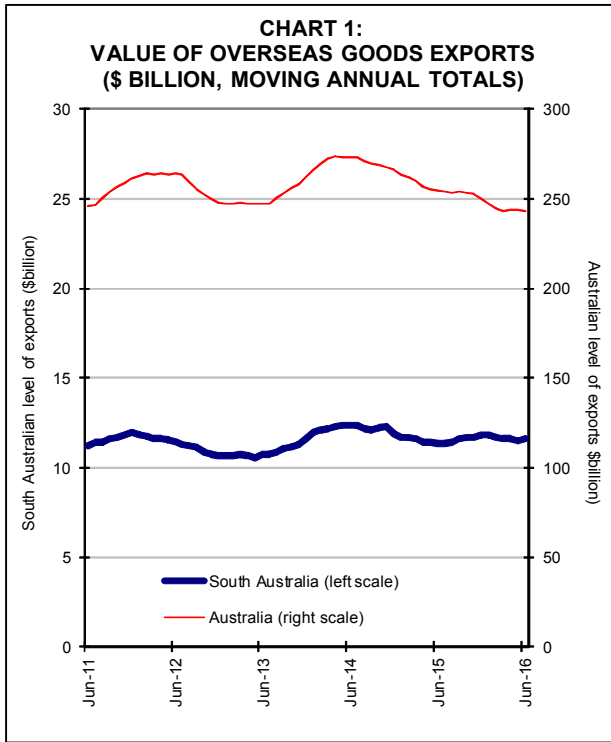
- copper (up \$428 million or 45%);
- 'other/ confidential' (which includes bulk barley) (up \$303 million or 13%);
- wine (up \$119 million or 9.7%);
- vegetables and fruit (up \$62 million or 12%);
- petroleum and petroleum products (up \$45 million or 35%); and
- wool and sheepskins (up \$43 million or 26%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$463 million or 26%);
- road vehicles, parts and accessories (down \$120 million or 27%);
- wheat (down \$58 million or 4.5%);
- gold, silver and platinum (down \$34 million or 45%); and
- meat and meat preparations (down \$27 million or 2.1%).

See Table 1 and Charts 2 and 3.





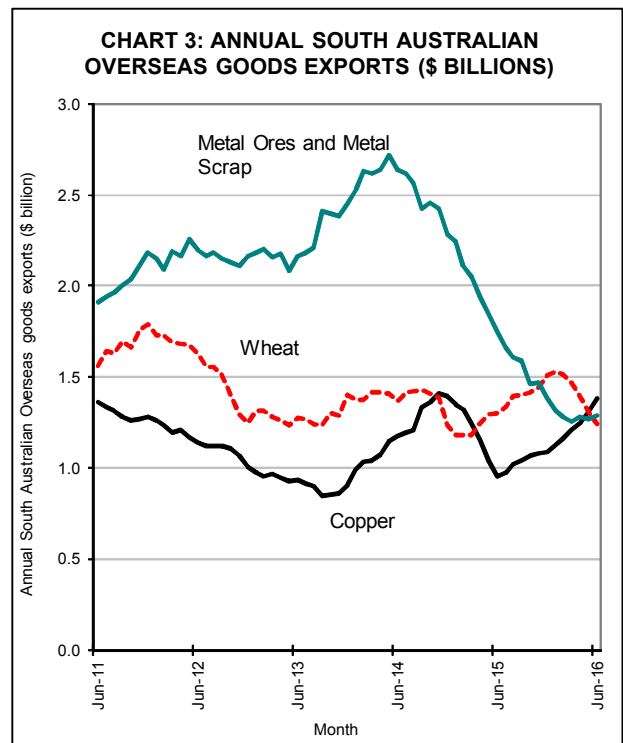
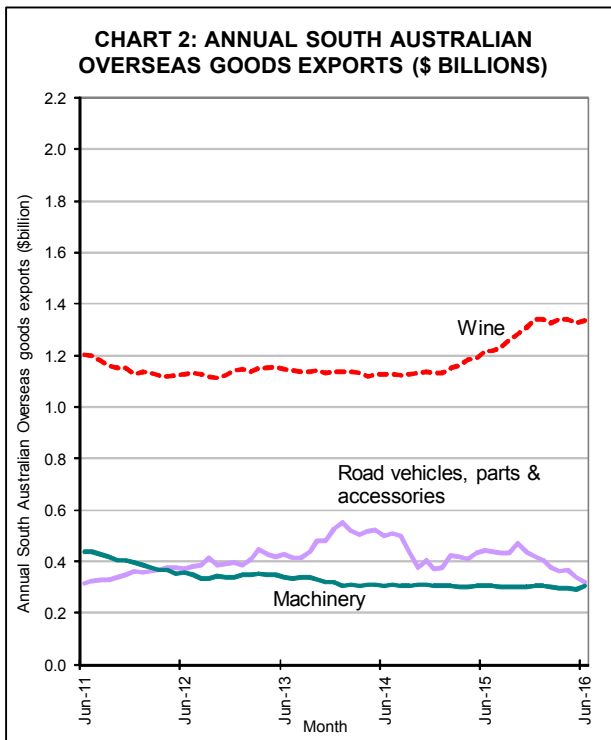
South Australian export markets that experienced growth in the year to June 2016 compared with the year to June 2015 included:

- Malaysia (up \$160 million or 25%);
- Canada (up \$142 million or 61%);
- ASEAN (up \$120 million or 6.4%);
- Middle East (up \$107 million or 16%);
- US (up \$97 million or 6.3%); and
- Total EU (up 59 million or 5.5%).

South Australian export markets that experienced a decline in the year to June 2016 included:

- India (down \$261 million or 32%);
- UK (down \$41 million or 9.3%);
- China (down \$34 million or 1.4%);
- Hong Kong (down \$16 million or 6.2%); and
- NZ (down \$9 million or 1.9%).

See Table 2.



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Table 1: South Australian Overseas Exports by Commodity

	12 months to June 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,269.0	-2.1	10.9
Fish and Fish Crustaceans	251.5	3.2	2.2
Wheat	1,241.9	-4.5	10.7
Vegetables and Fruit	561.0	12.4	4.8
Wine	1,335.1	9.7	11.5
Wool & Sheepskins	210.2	26.0	1.8
Crude Minerals excluding Fuels	5.5	-39.2	0.0
Metal Ores and Metal Scrap	1,285.3	-26.5	11.1
Coal and Gas	29.8	-41.8	0.3
Petroleum and Petroleum products	174.3	35.2	1.5
Precious Stones	7.4	142.6	0.1
Total, metals & metal manufactures	1,999.6	26.4	17.2
Gold, Silver and Platinum	41.2	-45.0	0.4
Iron and Steel	72.3	39.6	0.6
Copper	1,379.2	45.1	11.9
Lead	471.1	4.7	4.1
Other Metals	2.4	-88.3	0.0
Metal manufactures	33.4	-3.5	0.3
Machinery	305.4	-0.7	2.6
Road vehicles, parts & accessories	321.4	-27.2	2.8
Other/Confidential*	2,631.1	13.0	22.6
Total^	11,628.5	2.7	100.0
Total (excluding minerals and crops)	4,253.6	2.0	36.6

* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

Table 2: South Australian Overseas Exports by Country

	12 months to June 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,636.3	6.3	14.1
Canada	375.1	60.9	3.2
Middle East	785.3	15.8	6.8
European Union	1,121.1	5.5	9.6
United Kingdom	399.9	-9.3	3.4
India	553.9	-32.0	4.8
New Zealand	445.3	-1.9	3.8
Total East Asia*	5,659.6	4.7	48.7
Japan	533.2	1.7	4.6
China	2,303.9	-1.4	19.8
Hong Kong	236.3	-6.2	2.0
ASEAN#	1,999.0	6.4	17.2
Malaysia	803.3	24.9	6.9
Other	1,052.0	-7.3	9.0
Total^	11,628.5	2.7	100.0

*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

