

SA OVERSEAS GOODS EXPORTS, MAY 2016

Summary

In the 12 months to May 2016, the value of South Australia's overseas goods exports totalled \$11.5 billion.

This was up 0.7% (\$78 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.2% (\$10.7 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports including copper, 'other/ confidential' (which includes bulk barley), wine, vegetables and fruit and lead. These gains were partly offset by declines in the value of exports including for metal ores and metal scrap, road vehicles, parts and accessories, coal and gas and gold, silver and platinum.

Excluding minerals, petroleum and grains, South Australian exports in the year to May 2016 were up by 3.5%.

Export growth in the year to May 2016 was recorded in the export markets of Canada, Total EU, US, and ASEAN (including Malaysia) but there have been declines in the major export destinations of India, China, Japan, Hong Kong and the UK.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to May 2016 were recorded in Tasmania (up 13%), Queensland (up 3.8%) and South Australia and Victoria (both up 0.7%) while decreases were recorded in the Northern Territory (down 26%), Western Australia (down 11%) and New South Wales (down 0.7%).

In South Australia, export commodities recording growth in the year to May 2016 compared with the year to May 2015 included:

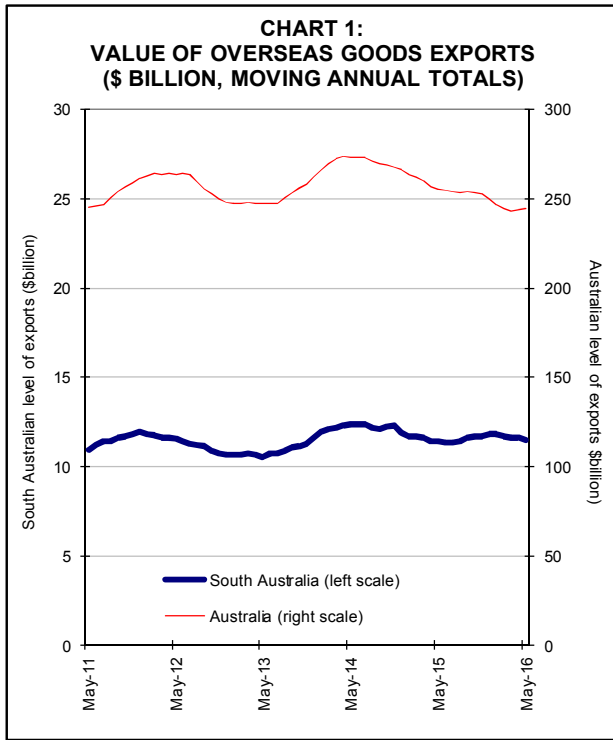
- copper (up \$272 million or 26%);
- 'other/ confidential' (which includes bulk barley) (up \$221 million or 9.4%);
- wine (up \$136 million or 11%);
- vegetables and fruit (up \$80 million or 17%); and
- lead (up \$53 million or 12%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$572 million or 31%);
- road vehicles, parts and accessories (down \$99 million or 23%);
- coal and gas (down \$29 million or 57%);
- gold, silver and platinum (down \$22 million or 29%); and
- other metals (down \$20 million or 91%).

See Table 1 and Charts 2 and 3.





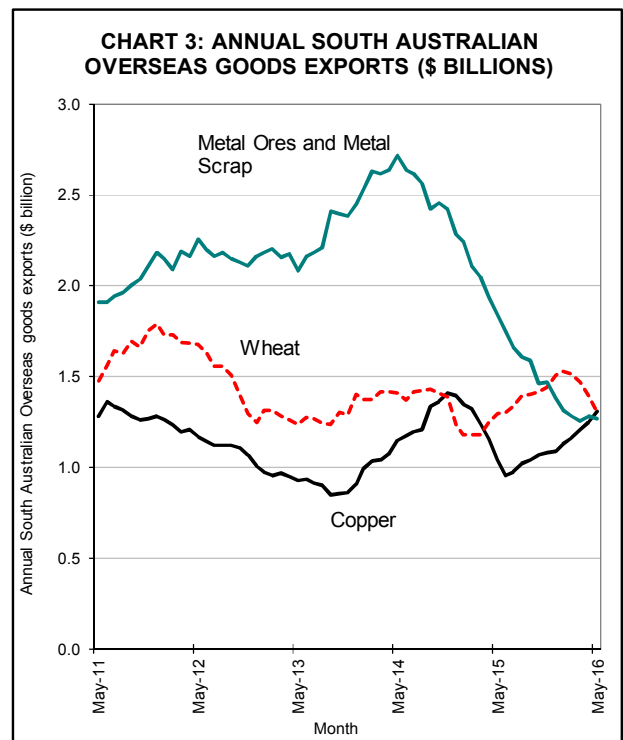
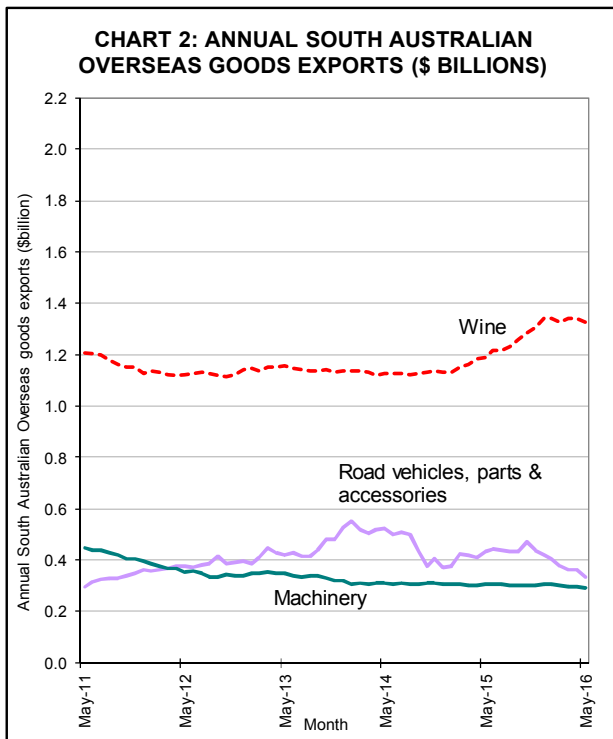
South Australian export markets that experienced growth in the year to May 2016 compared with the year to May 2015 included:

- Canada (up \$135 million or 59%);
- ASEAN (up \$48 million or 2.5%) including Malaysia (up \$123 million or 19%);
- Total EU (up \$119 million or 12%); and
- US (up \$104 million or 6.8%).

South Australian export markets that experienced a decline in the year to May 2016 included:

- India (down \$183 million or 23%);
- China (down \$180 million or 7.4%);
- Japan (down \$43 million or 7.9%);
- Hong Kong (down \$30 million or 11%); and
- The UK (down \$29 million or 6.6%).

See Table 2.



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Table 1: South Australian Overseas Exports by Commodity

	12 months to May 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,276.0	0.2	11.1
Fish and Fish Crustaceans	234.3	-4.2	2.0
Wheat	1,306.3	1.1	11.4
Vegetables and Fruit	555.6	16.9	4.8
Wine	1,327.5	11.5	11.5
Wool & Sheepskins	208.9	28.3	1.8
Crude Minerals excluding Fuels	5.3	-44.8	0.0
Metal Ores and Metal Scrap	1,266.7	-31.1	11.0
Coal and Gas	21.9	-57.3	0.2
Petroleum and Petroleum products	146.1	-1.8	1.3
Precious Stones	5.7	84.0	0.0
Total, metals & metal manufactures	1,952.8	18.5	17.0
Gold, Silver and Platinum	53.3	-29.4	0.5
Iron and Steel	72.2	44.5	0.6
Copper	1,309.3	26.3	11.4
Lead	482.7	12.3	4.2
Other Metals	1.9	-91.4	0.0
Metal manufactures	33.4	-2.7	0.3
Machinery	291.7	-3.9	2.5
Road vehicles, parts & accessories	332.0	-23.0	2.9
Other/Confidential*	2,568.0	9.4	22.3
Total^	11,498.7	0.7	100.0
Total (excluding minerals and crops)	4,226.0	3.5	36.8
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Country

	12 months to May 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,625.9	6.8	14.1
Canada	366.6	58.6	3.2
Middle East	764.5	6.0	6.6
European Union	1,135.7	11.7	9.9
United Kingdom	404.7	-6.6	3.5
India	597.8	-23.4	5.2
New Zealand	452.7	2.0	3.9
Total East Asia*	5,513.5	-1.0	47.9
Japan	502.4	-7.9	4.4
China	2,251.4	-7.4	19.6
Hong Kong	235.5	-11.1	2.0
ASEAN#	1,965.0	2.5	17.1
Malaysia	786.3	18.6	6.8
Other	1,042.1	-8.2	9.1
Total^	11,498.7	0.7	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

