



SA OVERSEAS GOODS EXPORTS, APRIL 2016

Summary

In the 12 months to April 2016, the value of South Australia's overseas goods exports totalled \$11.6 billion.

This was up 1.7% (\$198 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 4.9% (\$12.5 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of 'other/ confidential' (which includes bulk barley), wine, wheat, copper and vegetables and fruit. These gains, however, were partially offset by declines in the value of exports of metal ores and metal scrap, road vehicles, parts and accessories, coal and gas and gold, silver and platinum.

Excluding minerals, petroleum and grains, South Australian exports in the year to April 2016 were up by 7.6%.

Export growth in the year to April 2016 was recorded in the export markets of Total EU, US, Canada, ASEAN (including Malaysia) but there have been declines in the major export destinations of China, India, Japan, Hong Kong and UK.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to April 2016 were recorded in Tasmania (up 13%), Queensland (up 6.5%), Victoria (up 2.1%), South Australia (up 1.7%) and New South Wales (up 0.4%) while decreases were recorded in the Northern Territory (down 26%) and Western Australia (down 14%).

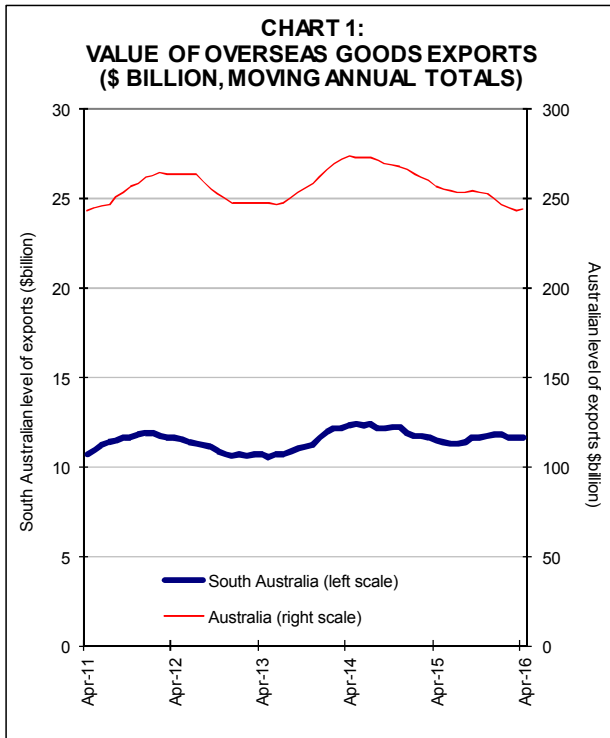
In South Australia, export commodities recording growth in the year to April 2016 compared with the year to April 2015 included:

- 'other/ confidential' (which includes bulk barley) (up \$313 million or 14%);
- wine (up \$159 million or 13%);
- wheat (up \$150 million or 12%);
- copper (up \$104 million or 9.1%); and
- vegetables and fruit (up \$102 million or 22%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$663 million or 34%);
- road vehicles, parts and accessories (down \$53 million or 13%);
- coal and gas (down \$48 million or 66%);
- gold, silver and platinum (down \$26 million or 31%); and
- other metals (down \$21 million or 92%).

See Table 1 and Charts 2 and 3.



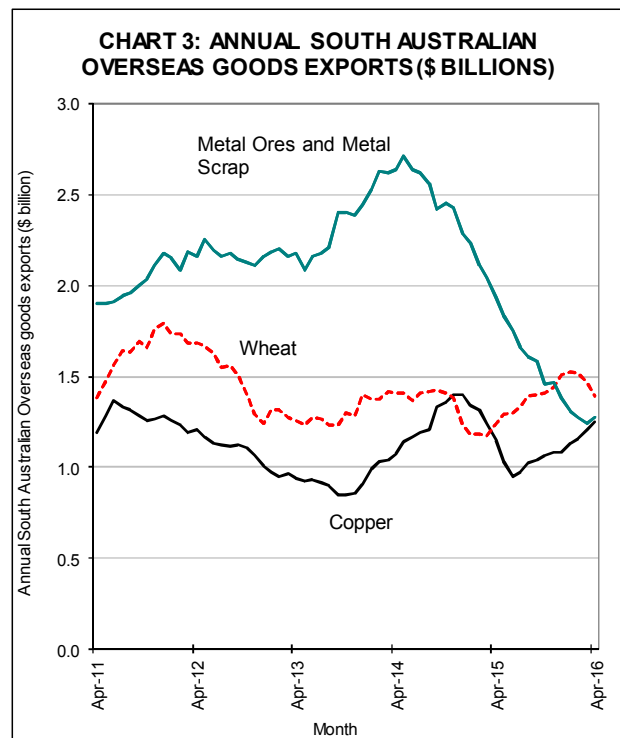
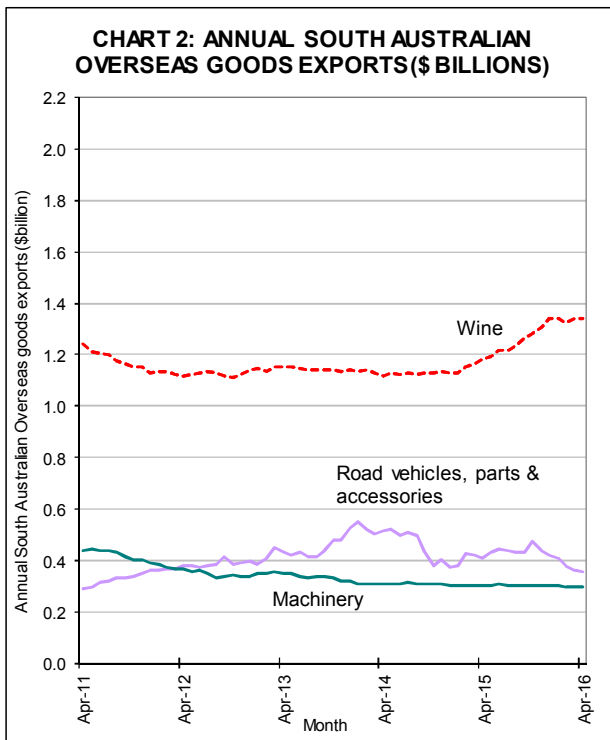
South Australian export markets that experienced growth in the year to April 2016 compared with the year to April 2015 included:

- Total EU (up \$216 million or 22%);
- US (up \$163 million or 11%);
- Canada (up \$144 million or 63%);
- ASEAN (up \$134 million or 7.1% including Malaysia (up \$71 million or 10%); and
- Middle East (up \$18 million or 2.4%).

South Australian export markets that experienced a decline in the year to April 2016 included:

- China (down \$350 million or 14%);
- India (down \$128 million or 17%);
- Japan (down \$73 million or 13%);
- Hong Kong (down \$35 million or 13%); and
- UK (down \$24 million or 5.5%).

See Table 2.



**Table 1: South Australian Overseas Exports by Commodity**

	12 months to Apr 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,305.1	4.9	11.2
Fish and Fish Crustaceans	232.1	-4.3	2.0
Wheat	1,394.3	12.0	12.0
Vegetables and Fruit	562.2	22.1	4.8
Wine	1,340.9	13.4	11.5
Wool & Sheepskins	208.0	31.9	1.8
Crude Minerals excluding Fuels	4.8	-51.6	0.0
Metal Ores and Metal Scrap	1,274.4	-34.2	10.9
Coal and Gas	24.7	-66.1	0.2
Petroleum and Petroleum products	141.9	5.1	1.2
Precious Stones	5.7	76.5	0.0
Total, metals & metal manufactures	1,889.1	7.9	16.2
Gold, Silver and Platinum	57.6	-31.2	0.5
Iron and Steel	74.3	47.1	0.6
Copper	1,254.6	9.1	10.8
Lead	468.1	14.4	4.0
Other Metals	1.8	-92.0	0.0
Metal manufactures	32.7	-5.5	0.3
Machinery	296.6	-1.2	2.5
Road vehicles, parts & accessories	355.4	-13.0	3.1
Other/Confidential*	2,607.3	13.6	22.4
Total[^]	11,642.3	1.7	100.0
Total (excluding minerals and crops)	4,300.2	7.6	36.9

* Other/Confidential includes bulk barley.

[^] Total may not add due to rounding**Table 2: South Australian Overseas Exports by Country**

	12 months to Apr 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,650.7	10.9	14.2
Canada	372.5	63.1	3.2
Middle East	768.3	2.4	6.6
European Union	1,183.0	22.4	10.2
United Kingdom	414.5	-5.5	3.6
India	645.6	-16.5	5.5
New Zealand	453.2	-2.0	3.9
Total East Asia*	5,535.0	-2.5	47.5
Japan	490.2	-12.9	4.2
China	2,213.5	-13.6	19.0
Hong Kong	230.2	-13.2	2.0
ASEAN [#]	2,021.5	7.1	17.4
Malaysia	757.9	10.4	6.5
Other	1,034.2	-5.9	8.9
Total[^]	11,642.3	1.7	100.0

*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

[#] Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.[^] Total may not add due to rounding