

Department of the Premier

2 June 2016

RETAIL TRADE, APRIL 2016

Summary

During April, nominal retail turnover:

and Cabinet

- rose 0.3% in South Australia in <u>trend</u> terms (nationally, nominal retail turnover rose 0.2%); and
- rose 0.5% in South Australia in seasonally adjusted terms (nationally, nominal retail turnover rose 0.2%).

Note: Retail turnover in current prices incorporates changes in both prices and sales volumes.

Further Analysis

Trend

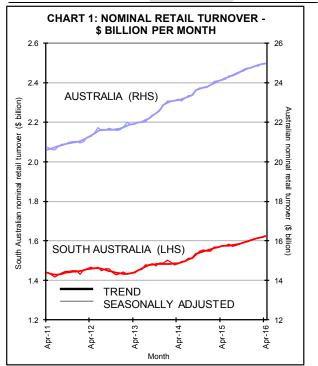
All states recorded an increase in April, except Queensland, which was unchanged.

Compared with a year earlier, nominal retail turnover was 3.3% higher in South Australia and 3.4% higher nationally (see Table 1, Chart 1 and 2).

Through the year to April 2016, increases in South Australian retail turnover were recorded for all industry sectors, as follows: Cafes, Restaurants and Take Away Food Services (up 12%), 'Other' Retailing (up 6.3%), Food Retailing (up 1.9%), Household Goods Retailing and Department Stores (both up 1.0%), and Clothing, Footwear and Personal Accessory Retailing (up 0.8%) (see Chart 3 for contributions to growth).

TABLE 1: Trend Nominal Retail Turnover

	Apr 16 (\$m)	Apr 16 vs Mar 16 15 (%)	Apr 16 vs Apr 15 (%)
NSW	8,034.8	0.3	4.5
VIC	6,276.9	0.2	4.7
QLD	4,996.7	0.0	1.1
SA	1,624.1	0.3	3.3
WA	2,819.2	0.1	1.2
TAS	497.1	0.4	4.9
AUS	24,970.3	0.2	3.4

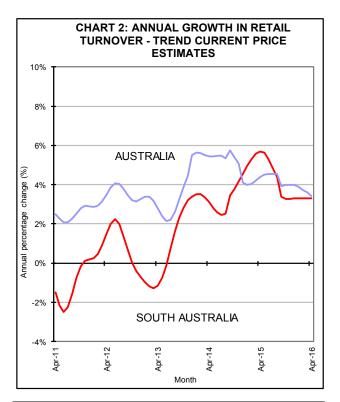


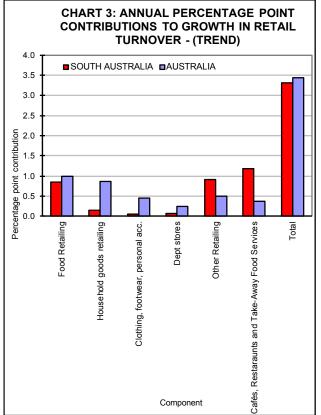
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Seasonally adjusted

During April, increases in nominal turnover were recorded in Tasmania (up 1.0%), Western Australia (up 0.6%), South Australia (up 0.5%) and New South Wales (up 0.3%). Victoria (down 0.3%) and Queensland (down 0.2%) recorded a fall in retail turnover in April.

Compared with a year earlier, nominal retail turnover was 3.4% higher in South Australia and 3.6% higher nationally.