



## SA OVERSEAS GOODS EXPORTS, MARCH 2016

### Summary

In the 12 months to March 2016, the value of South Australia's overseas goods exports totalled \$11.6 billion.

This was down 0.3% (\$35 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 6.2% (\$16.2 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of wheat, wine, 'other/ confidential' (which includes bulk barley), vegetables and fruit, and meat and meat preparations. These gains, however, were more than offset by declines in the value of exports of metal ores and metal scrap, road vehicles, parts and accessories, coal and gas, and copper.

Excluding minerals, petroleum and grains, South Australian exports in the year to March 2016 were up by 8.8%.

Export growth in the year to March 2016 was recorded in the export markets of ASEAN, US, Total EU, Canada and the Middle East but there were declines in the major export destinations of China, India, Japan, Hong Kong, the UK and New Zealand.

**Note:** Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

### Further Analysis

Increases in the value of overseas goods exports in the year to March 2016 were recorded in Tasmania (up 8.4%), Queensland (up 7.6%), Victoria (up 0.9%) and New South Wales (up 0.5%) while decreases were recorded in the Northern Territory (down 22%), Western Australia (down 17%) and South Australia (down 0.3%).

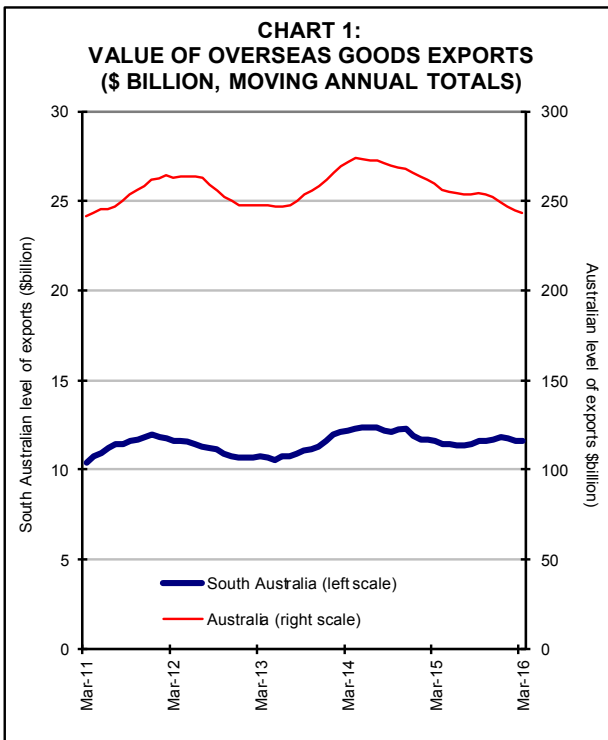
In South Australia, export commodities recording growth in the year to March 2016 compared with the year to March 2015 included:

- wheat (up \$306 million or 26%);
- wine (up \$178 million or 15%);
- 'other/ confidential' (which includes bulk barley) (up \$163 million or 6.8%);
- vegetables and fruit (up \$114 million or 25%); and
- meat and meat preparations (up \$108 million or 8.9%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$797 million or 39%);
- road vehicles, parts and accessories (down \$89 million or 21%);
- coal and gas (down \$28 million or 44%);
- copper (down \$23 million or 1.8%); and
- gold, silver and platinum (down \$23 million or 25%).

See Table 1 and Charts 2 and 3.



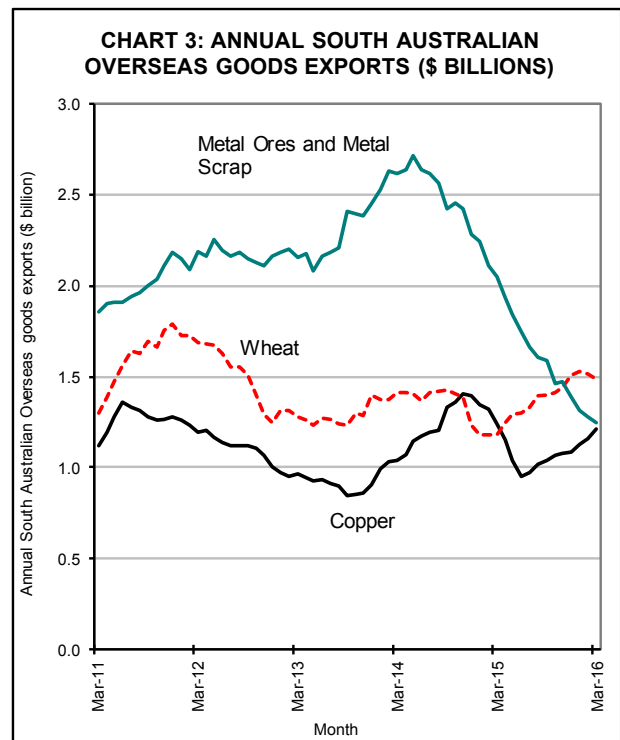
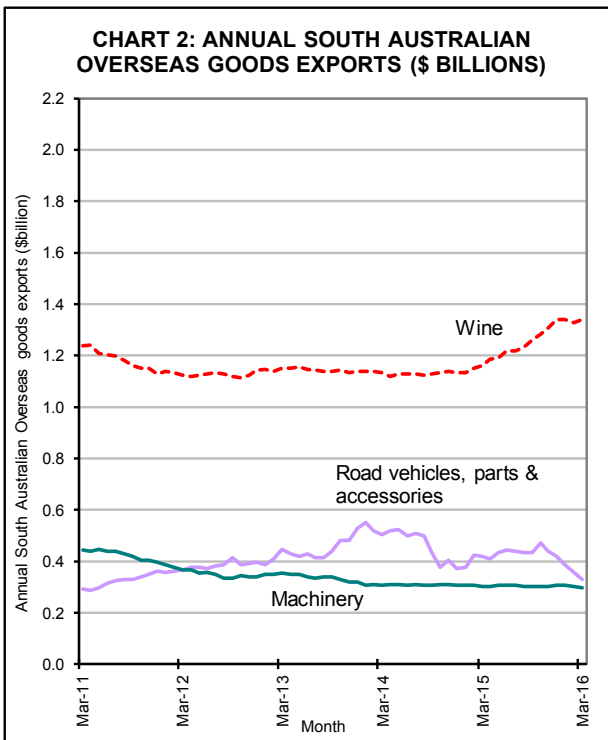
South Australian export markets that experienced growth in the year to March 2016 compared with the year to March 2015 included:

- ASEAN (up \$245 million or 13%);
- US (up \$215 million or 15%);
- Total EU (up \$161 million or 16%);
- Canada (up \$148 million or 67%); and
- Middle East (up \$30 million or 4.1%).

South Australian export markets that experienced a decline in the year to March 2016 included:

- China (down \$556 million or 20%);
- India (down \$121 million or 16%);
- Japan (down \$101 million or 17%);
- Hong Kong (down \$35 million or 13%); and
- UK (down \$30 million or 6.6%).

See Table 2.



**Table 1: South Australian Overseas Exports by Commodity**

	12 months to Mar 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,325.2	8.9	11.4
Fish and Fish Crustaceans	229.2	-5.2	2.0
Wheat	1,484.4	26.0	12.8
Vegetables and Fruit	566.1	25.3	4.9
Wine	1,340.9	15.3	11.6
Wool & Sheepskins	207.4	36.0	1.8
Crude Minerals excluding Fuels	4.7	-53.7	0.0
Metal Ores and Metal Scrap	1,249.7	-38.9	10.8
Coal and Gas	34.9	-44.3	0.3
Petroleum and Petroleum products	124.3	-7.9	1.1
Precious Stones	5.4	74.2	0.0
<b>Total, metals &amp; metal manufactures</b>	<b>1,845.0</b>	<b>-0.6</b>	<b>15.9</b>
Gold, Silver and Platinum	67.2	-25.2	0.6
Iron and Steel	75.1	42.6	0.6
Copper	1,215.5	-1.8	10.5
Lead	452.9	8.8	3.9
Other Metals	2.2	-91.0	0.0
Metal manufactures	32.2	-8.9	0.3
Machinery	295.2	-2.6	2.5
Road vehicles, parts & accessories	328.2	-21.4	2.8
Other/Confidential*	2,552.4	6.8	22.0
<b>Total^</b>	<b>11,593.2</b>	<b>-0.3</b>	<b>100.0</b>
<b>Total (excluding minerals and crops)</b>	<b>4,292.3</b>	<b>8.8</b>	<b>37.0</b>

\* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

**Table 2: South Australian Overseas Exports by Country**

	12 months to Mar 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,658.9	14.9	14.3
Canada	368.6	67.0	3.2
Middle East	765.7	4.1	6.6
European Union	1,164.5	16.0	10.0
United Kingdom	416.9	-6.6	3.6
India	660.3	-15.5	5.7
New Zealand	452.4	-5.2	3.9
<b>Total East Asia*</b>	<b>5,514.8</b>	<b>-5.1</b>	<b>47.6</b>
Japan	475.4	-17.5	4.1
China	2,192.2	-20.2	18.9
Hong Kong	228.5	-13.3	2.0
ASEAN#	2,064.7	13.5	17.8
Malaysia	712.2	-1.0	6.1
Other	1,008.0	-12.9	8.7
<b>Total^</b>	<b>11,593.2</b>	<b>-0.3</b>	<b>100.0</b>

\*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding