



## SA OVERSEAS GOODS EXPORTS, JANUARY 2016

### Summary

In the 12 months to January 2016, the value of South Australia's overseas goods exports totalled \$11.7 billion.

This was down 0.2% (\$29 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 6.0% (\$15.9 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of wheat, 'other/ confidential' (which includes bulk barley), wine, meat and meat preparations and vegetables and fruit. These gains, however, were more than offset by declines in the value of exports of metal ores and metal scrap, copper, petroleum and petroleum products and gold, silver and platinum.

Excluding mineral, petroleum and grains, South Australian exports in the year to January 2016 were up by 16%.

Export growth in the year to January 2016 was recorded in the export markets of US, Total EU, ASEAN, and Canada, but there have been declines in the major export destinations of China, Japan, Middle East, Malaysia and Hong Kong and India.

**Note:** Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

### Further Analysis

Increases in the value of overseas goods exports in the year to January 2016 were recorded in Queensland (up 12%), Tasmania (up 7.7%), New South Wales (up 3.7%) and Victoria (up 1.3%) while decreases were recorded in the Northern Territory (down 22%), Western Australia (down 18%) and South Australia (down 0.2%).

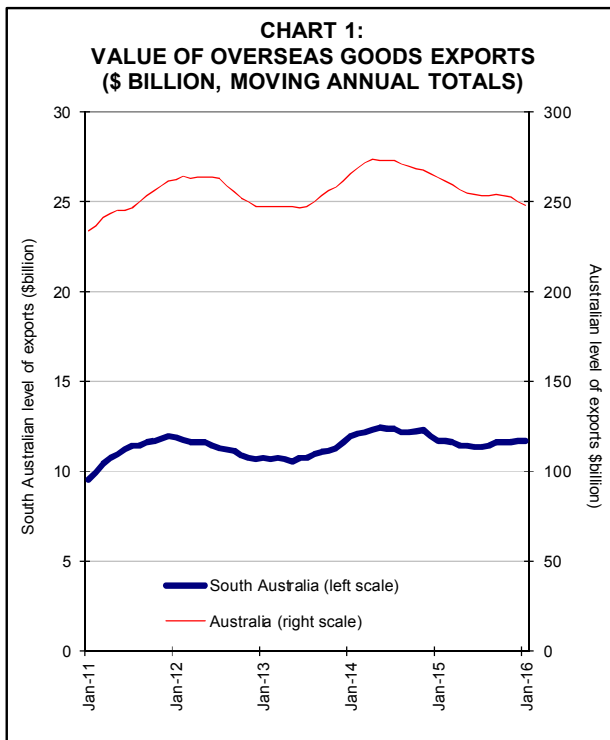
In South Australia, export commodities recording growth in the year to January 2016 compared with the year to January 2015 included:

- wheat (up \$347 million or 29%);
- 'other/ confidential' (which includes bulk barley) (up \$334 million or 15%);
- wine (up \$210 million or 19%);
- meat and meat preparations (up \$184 million or 16%); and
- vegetables and fruit (up \$174 million or 40%).

During the same period, South Australian exports that recorded a decline in value included:

- metal ores and metal scrap (down \$1,019 million or 45%);
- copper (down \$217 million or 16%);
- petroleum and petroleum products (down \$68 million or 44%);
- gold, silver and platinum (down \$30 million or 28%); and
- other metals (down \$23 million or 92%).

See Table 1 and Charts 2 and 3.



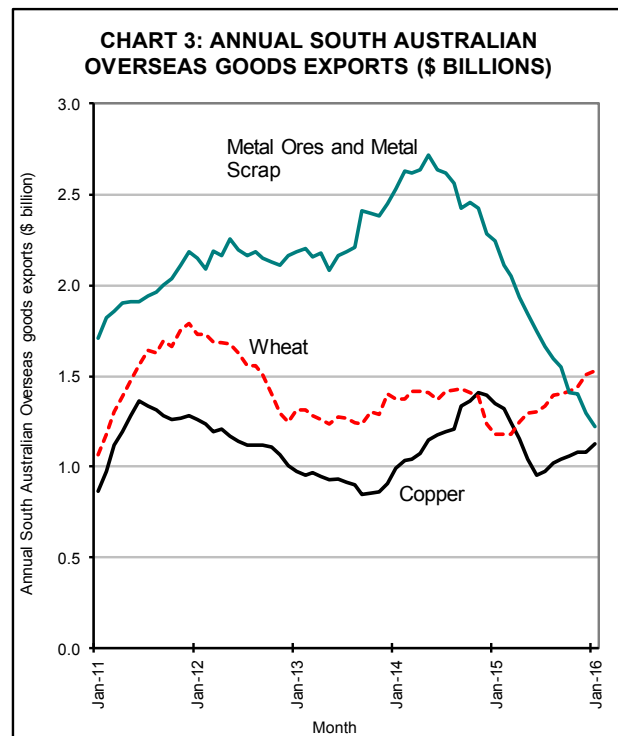
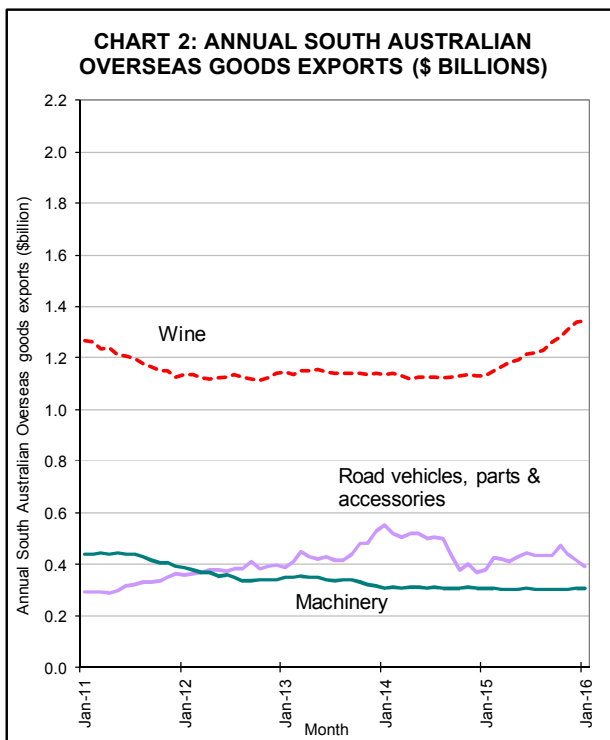
South Australian export markets that experienced growth in the year to January 2016 compared with the year to January 2015 included:

- US (up \$331 million or 24%);
- Total EU (up \$196 million or 21%);
- ASEAN (up \$156 million or 8.3%); and
- Canada (up \$123 million or 55%);

South Australian export markets that experienced a decline in the year to January 2016 included:

- China (down \$614 million or 22%);
- Japan (down \$97 million or 17%);
- Middle East (down \$72 million or 8.9%);
- Malaysia (down \$63 million or 8.3%); and
- Hong Kong (down \$45 million or 17%).

See Table 2.



**Table 1: South Australian Overseas Exports by Commodity**

	12 months to Jan 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,360.3	15.7	11.6
Fish and Fish Crustaceans	225.5	-6.9	1.9
Wheat	1,527.1	29.4	13.1
Vegetables and Fruit	608.5	39.9	5.2
Wine	1,341.4	18.6	11.5
Wool & Sheepskins	200.6	35.2	1.7
Crude Minerals excluding Fuels	5.0	-52.4	0.0
Metal Ores and Metal Scrap	1,220.7	-45.5	10.4
Coal and Gas	40.0	-35.1	0.3
Petroleum and Petroleum products	88.5	-43.6	0.8
Precious Stones	3.6	6.3	0.0
Total, metals & metal manufactures	1,770.2	-10.7	15.1
Gold, Silver and Platinum	76.4	-28.3	0.7
Iron and Steel	64.2	23.5	0.5
Copper	1,128.9	-16.1	9.7
Lead	465.3	12.5	4.0
Other Metals	2.0	-92.1	0.0
Metal manufactures	33.4	-15.1	0.3
Machinery	305.0	0.1	2.6
Road vehicles, parts & accessories	391.6	3.5	3.4
Other/Confidential*	2,597.6	14.8	22.2
<b>Total<sup>^</sup></b>	<b>11,685.5</b>	<b>-0.2</b>	<b>100.0</b>
<b>Total (excluding minerals and crops)</b>	<b>4,432.9</b>	<b>16.2</b>	<b>37.9</b>
* Other/Confidential includes bulk barley.			
<sup>^</sup> Total may not add due to rounding			

**Table 2: South Australian Overseas Exports by Country**

	12 months to Jan 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,724.8	23.8	14.8
Canada	343.6	55.4	2.9
Middle East	736.9	-8.9	6.3
European Union	1,139.4	20.7	9.8
United Kingdom	439.3	-0.1	3.8
India	736.4	-2.9	6.3
New Zealand	445.0	-2.2	3.8
Total East Asia*	5,475.0	-8.5	46.9
Japan	491.3	-16.5	4.2
China	2,220.7	-21.7	19.0
Hong Kong	228.6	-16.5	2.0
ASEAN <sup>#</sup>	2,039.7	8.3	17.5
Malaysia	696.1	-8.3	6.0
Other	1,084.5	-5.7	9.3
<b>Total<sup>^</sup></b>	<b>11,685.5</b>	<b>-0.2</b>	<b>100.0</b>
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
<sup>#</sup> Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
<sup>^</sup> Total may not add due to rounding			