



RETAIL TRADE, JANUARY 2016

Summary

During January, nominal retail turnover:

- rose 0.4% in South Australia in seasonally adjusted terms (nationally, nominal retail turnover rose 0.3%); and
- rose 0.4% in South Australia in trend terms (nationally, nominal retail turnover rose 0.3%).

Note: Retail turnover in current prices incorporates changes in both prices and sales volumes.

Further Analysis

Seasonally adjusted

During January, all states except Victoria (which remained unchanged) recorded increases in nominal retail turnover. Tasmania recorded the highest growth in the month (up 1.0%), followed by New South Wales (up 0.5%), South Australia (up 0.4%), Queensland (up 0.3%) and Western Australia (up 0.2%).

Compared with a year earlier, nominal retail turnover was 4.0% higher in South Australia and 4.0% higher nationally.

Trend

All states recorded an increase in January, except Western Australia, which was unchanged.

Compared with a year earlier, nominal retail turnover was 3.3% higher in South Australia and 4.0% higher nationally (see Table 1, Charts 1 and 2).

Through the year to January 2016, increases in South Australian retail turnover were recorded for Cafes, Restaurants and Take Away Food Services (up 13%), Household Goods Retailing (up 6.0%), 'Other' Retailing (up 4.6%), Department Stores (up 1.8%) and Food Retailing (up 1.2%) A fall was recorded in Clothing, Footwear and Personal Accessory Retailing (down 4.4%)—(see Chart 3 for contributions to growth).

TABLE 1: Trend Nominal Retail Turnover

	Jan 16 (\$m)	Jan 16 vs Dec 15 15 (%)	Jan 16 vs Jan 15 (%)
NSW	7,973.0	0.3	5.0
VIC	6,242.7	0.3	5.3
QLD	5,011.5	0.3	2.4
SA	1,608.6	0.4	3.3
WA	2,813.0	0.0	1.3
TAS	490.8	0.4	4.6
AUS	24,853.1	0.3	4.0



