SA OVERSEAS GOODS EXPORTS, APRIL 2017

Summary

In the 12 months to April 2017, the value of South Australia's overseas goods exports totalled \$11.1 billion.

This was down 5.2% (\$604 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 15% (\$35.8 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, wine, lead, machinery, and metal ores and metal scrap. These gains, however, were more than offset by declines in the value of exports of wheat, 'other/ confidential' (which includes bulk barley), copper, meat and meat preparations, and road vehicles, parts and accessories.

Export growth in the year to April 2017 was recorded in the export markets of India, Japan, China, and ASEAN (including Malaysia) but there have been declines in the major export destinations of US, Middle East, Canada and the EU (including the UK).

Note:

The analysis in this report is based on the ABS International Trade in Goods and Services release (Cat No 5368.0). The coverage of items in this release is not as complete as for the ABS Balance of Payments (Cat No 5302.0) release (some confidential items are excluded from state totals), state splits do not include services exports, the data is unadjusted (i.e. not seasonally adjusted or trended), and changes in commodity prices prevailing on international markets impact on published estimates. In addition, the International Trade in Goods and Services release reports on values only, not volumes. However, the International Trade in Goods and Services release is published more frequently than the Balance of Payments release and includes splits on commodities and country of destination, both of which are not available in the Balance of Payments release. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period.

Further Analysis

Increases in the value of overseas goods exports in the year to April 2017 were recorded in Queensland (up 27%), Western Australia (up 19%), New South Wales (up 15%), the Northern Territory (up 0.8%) and Victoria (up 0.6%) while decreases were recorded in Tasmania (down 8.1%) and South Australia (down 5.2%).

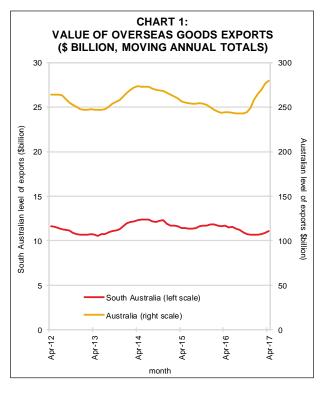
In South Australia, export commodities recording growth in the year to April 2017 compared with the year to April 2016 included:

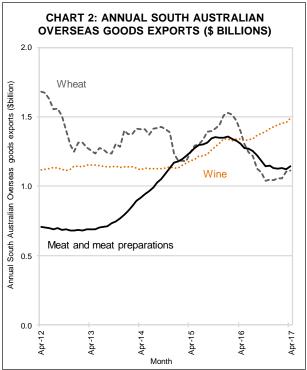
- vegetables and fruit (up \$200 million or 36%);
- wine (up \$147 million or 11%);
- lead (up \$95 million or 20%);
- machinery (up \$41 million or 14%); and
- metal ores and metal scrap (up \$30 million or 2.4%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$281 million or 20%);
- 'other/ confidential' (which includes bulk barley) (down \$277 million or 11%);
- copper (down \$178 million or 14%);
- meat and meat preparations (down \$163 million or 13%); and
- road vehicles, parts and accessories (down \$153 million or 42%).

See Table 1 and Charts 2 and 3.





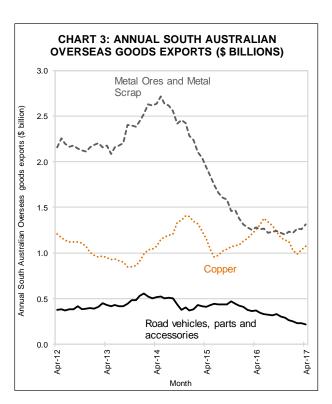
South Australian export markets that experienced growth in the year to April 2017 compared with the year to April 2016 included:

- India (up \$251 million or 39%);
- Japan (up \$137 million or 28%);
- China (up \$60 million or 2.7%); and
- ASEAN (up \$48 million or 2.4%) including Malaysia (up \$123 million or 16%).

South Australian export markets that experienced a decline in the year to April 2017 included:

- US (down \$379 million or 23%);
- Middle East (down \$220 million or 29%);
- Canada (down \$126 million or 34%); and
- Total EU (down \$82 million or 7.0%)
- including the UK (down \$48 million or 12%).

See Table 2.



8 June 2017

Next release of ABS cat. no. 5368.0 is 6 July 2017

	12 months to	Change from	Share of total
	April 2017 (\$m)	previous year (%)	exports (%)
Meat & meat preparations	1,141.4	-12.5	10.3
Fish and Fish Crustaceans	246.3	6.2	2.2
Wheat	1,113.1	-20.2	10.1
Vegetables and Fruit	761.3	35.5	6.9
Wine	1,487.8	11.0	13.5
Wool & Sheepskins	205.7	-1.0	1.9
Crude Minerals excluding Fuels	7.3	52.2	0.1
Metal Ores and Metal Scrap	1,312.4	2.4	11.9
Coal and Gas	36.0	45.6	0.3
Petroleum and Petroleum products	138.7	-2.3	1.3
Precious Stones	4.3	-24.5	0.0
Total, metals & metal manufactures	1,718.7	-9.0	15.5
Iron and Steel	34.1	-54.1	0.3
Copper	1,075.8	-14.2	9.7
Lead	562.7	20.2	5.1
Other Metals	2.5	38.3	0.0
Metal manufactures	43.6	33.0	0.4
Machinery	337.3	13.8	3.1
Road vehicles, parts & accessories	215.5	-41.6	1.9
Other/Confidential*	2,329.6	-10.6	21.1
Total^	11,055.3	-5.2	100.0
* Other/Confidential includes bulk barley.	11,000.0	0.2	10010
^Total may not add due to rounding			
Table 2: South Australian Overseas Expo	rts by Country		
	40 41 4	Change from	0
	12 months to April 2017 (\$m)	previous year (%)	Share of total exports (%)
United States	1,280.3	-22.8	11.6
Canada	246.3	-33.9	2.2
Middle East	548.3	-28.6	5.0
European Union	1,100.6	-7.0	10.0
Halte d I/in adam	366.6	-11.5	3.3
United Kingdom			0.0
India	902.3	38.6	8.2
9	902.3 409.1	38.6 -10.3	3.7
India			3.7
India New Zealand Total East Asia*	409.1	-10.3	3.7 51.2
India New Zealand	409.1 5,657.1	-10.3 2.2	
India New Zealand Total East Asia* Japan	409.1 5,657.1 627.2	-10.3 2.2 28.0	3.7 51.2 5.7
India New Zealand Total East Asia* Japan China Hong Kong	409.1 5,657.1 627.2 2,271.7 247.8	-10.3 2.2 28.0 2.7 7.6	3.7 51.2 5.7 20.5 2.2
India New Zealand Total East Asia* Japan China Hong Kong ASEAN#	409.1 5,657.1 627.2 2,271.7 247.8 2,069.2	-10.3 2.2 28.0 2.7 7.6 2.4	3.7 51.2 5.7 20.5 2.2 18.7
India New Zealand Total East Asia* Japan China Hong Kong ASEAN# Malaysia	409.1 5,657.1 627.2 2,271.7 247.8 2,069.2 881.4	-10.3 2.2 28.0 2.7 7.6 2.4 16.2	3.7 51.2 5.7 20.5 2.2 18.7 8.0
India New Zealand Total East Asia* Japan China Hong Kong ASEAN#	409.1 5,657.1 627.2 2,271.7 247.8 2,069.2	-10.3 2.2 28.0 2.7 7.6 2.4	3.7 51.2 5.7 20.5 2.2