

RETAIL TRADE, NOVEMBER 2017

Summary

During November, nominal retail turnover:

- rose 0.4% in South Australia in trend terms (nationally, nominal retail turnover rose 0.1%); and
- rose 1.5% in South Australia in seasonally adjusted terms (nationally, nominal retail turnover rose 1.2%).

Note: Retail turnover in current (nominal) prices incorporates changes in both prices and sales volumes.

Further Analysis

Trend

South Australia, Victoria and Tasmania recorded an increase in November, whilst Western Australia recorded a decrease. New South Wales and Queensland remained unchanged.

Compared with a year earlier, nominal retail turnover was 3.6% higher in South Australia and 1.7% higher nationally (see Table 1, Chart 1 and 2).

Through the year to November 2017, increases in South Australian retail turnover were recorded for cafes, restaurants and take-away food services (up 14%), household goods retailing (up 5.1%), clothing, footwear and personal accessory retailing (up 4.3%), and food retailing (up 2.5%). Falls were recorded in department stores (down 0.9%) and 'other' retailing (down 0.9%) (see Chart 3 for contributions to growth).

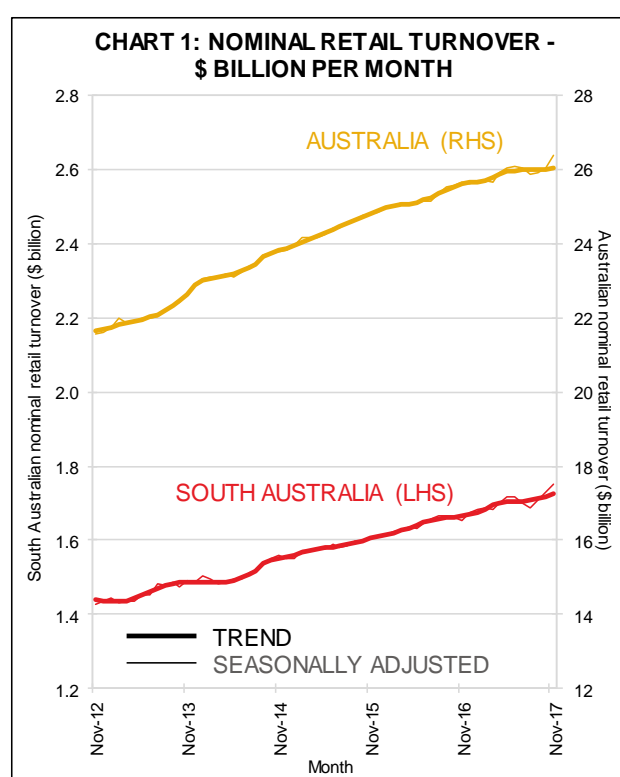
Seasonally adjusted

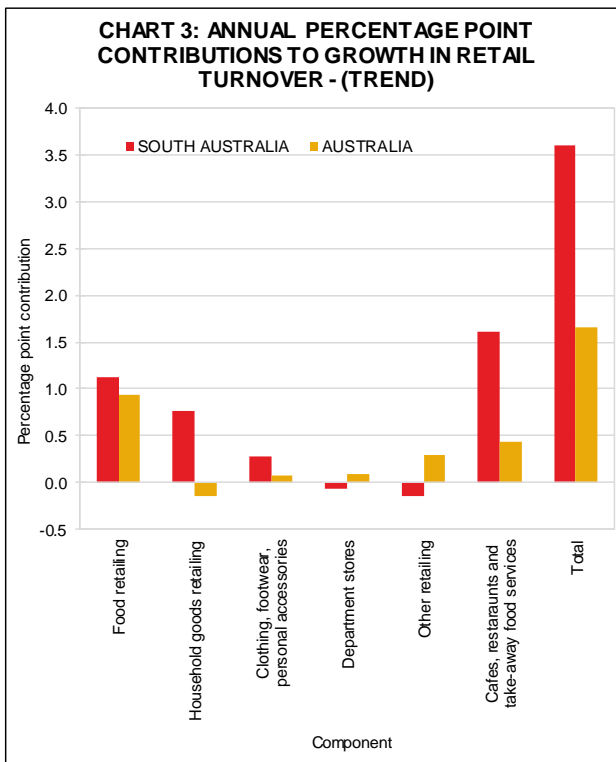
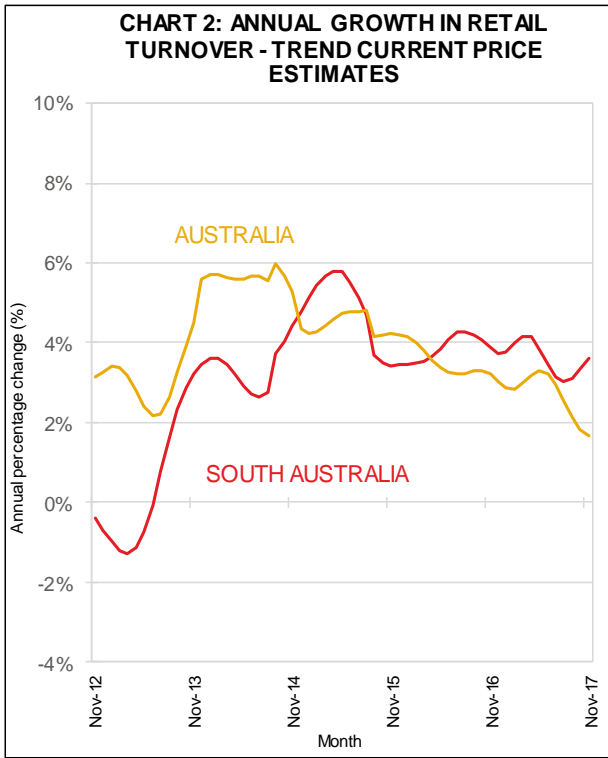
During November, increases in nominal turnover were recorded in all states: Victoria and Tasmania (both up 1.8%), South Australia (up 1.5%), Western Australia (up 1.4%), New South Wales (up 1.0%) and Queensland (up 0.7%).

Compared with a year earlier, nominal retail turnover was 6.2% higher in South Australia and 2.9% higher nationally.

TABLE 1: Trend Nominal Retail Turnover

	Nov 17 (\$m)	Nov 17 vs Oct 17 (%)	Nov 17 vs Nov 16 (%)
NSW	8,415.5	0.0	2.0
VIC	6,654.8	0.3	3.3
QLD	5,169.1	0.0	-0.2
SA	1,726.3	0.4	3.6
WA	2,817.5	-0.2	-0.7
TAS	522.2	0.2	2.8
AUS	26,042.0	0.1	1.7





11 January 2018

Next release of ABS cat. no. 8501.0 is 6 February 2018

