

# SA OVERSEAS GOODS EXPORTS, MAY 2017

## Summary

In the 12 months to May 2017, the value of South Australia's overseas goods exports totalled \$11.4 billion.

This was down 0.6% (\$75 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 17% (\$42 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, wine, lead, metal ores and metal scrap and machinery. These gains, however, were more than offset by declines in the value of exports of 'other/confidential' (which includes bulk barley), copper, wheat and meat and meat preparations.

Export growth in the year to May 2017 was recorded in the export markets of India, ASEAN (which includes Malaysia), Japan, and China but there have been declines in the major export destinations of US, Middle East, Canada, NZ and Total EU.

### Note:

The analysis in this report is based on the ABS International Trade in Goods and Services release (Cat No 5368.0). The coverage of items in this release is not as complete as for the ABS Balance of Payments (Cat No 5302.0) release (some confidential items are excluded from state totals), state splits do not include services exports, the data is unadjusted (i.e. not seasonally adjusted or trended), and changes in commodity prices prevailing on international markets impact on published estimates. In addition, the International Trade in Goods and Services release reports on values only, not volumes. However, the International Trade in Goods and Services release is published more frequently than the Balance of Payments release and includes splits on commodities and country of destination, both of which are not available in the Balance of Payments release. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period.

## Further Analysis

Increases in the value of overseas goods exports in the year to May 2017 were recorded in Queensland (up 32%), Western Australia (up 20%), New South Wales (up 19%), the Northern Territory (up 4.0%) and Victoria (up 3.1%), while decreases were recorded in South Australia (down 0.6%) and Tasmania (down 5.6%).

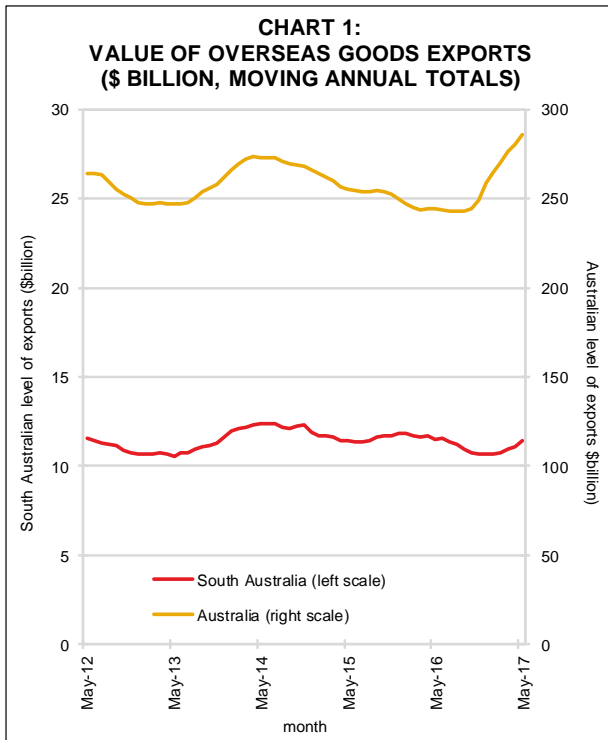
In South Australia, export commodities recording growth in the year to May 2017 compared with the year to May 2016 included:

- vegetables and fruit (up \$250 million or 45%);
- wine (up \$167 million or 13%);
- lead (up \$78 million or 16%);
- metal ores and metal scrap (up \$65 million or 5.1%); and
- machinery (up \$52 million or 18%).

During the same period, South Australian exports that recorded a decline in value included:

- 'other/ confidential' (which includes bulk barley) (down \$197 million or 7.7%);
- copper (down \$130 million or 9.9%);
- wheat (down \$126 million or 9.6%);
- meat and meat preparations (down \$98 million or 7.7%); and
- road vehicles, parts and accessories (down \$82 million or 24%).

See Table 1 and Charts 2 and 3.



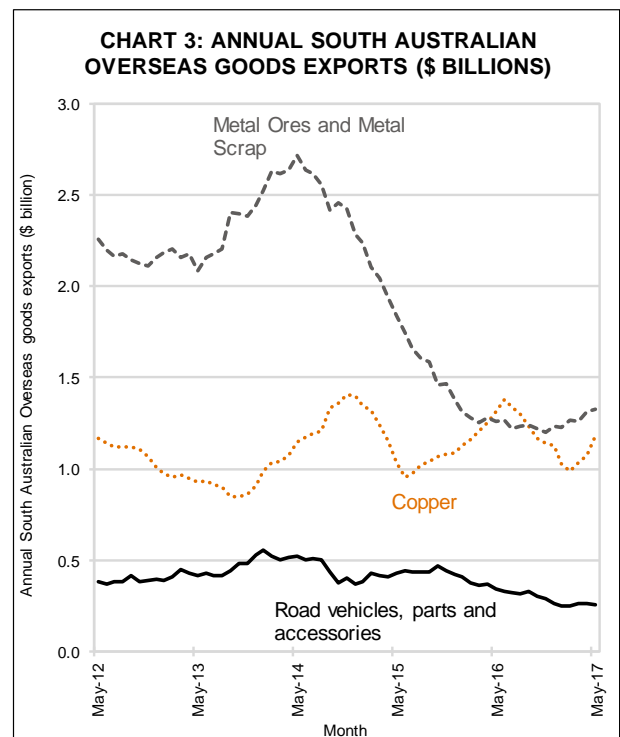
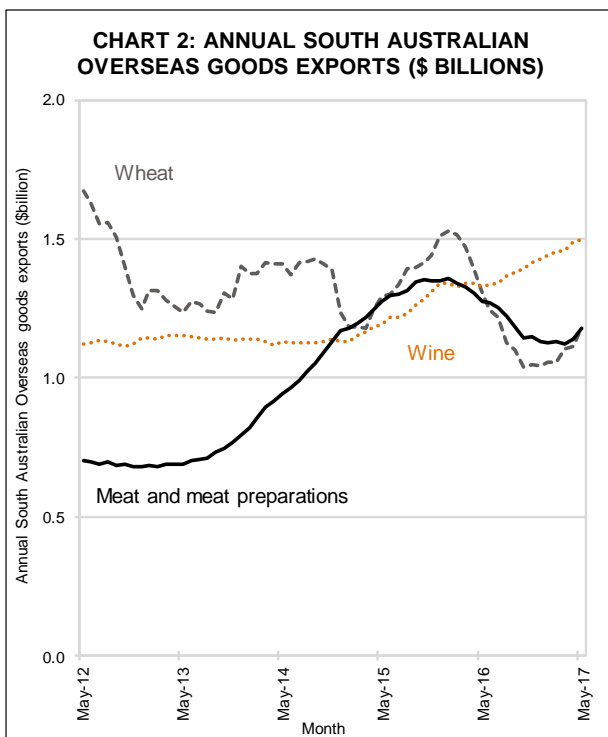
South Australian export markets that experienced growth in the year to May 2017 compared with the year to May 2016 included:

- India (up \$367 million or 61%);
- ASEAN (up \$297 million or 15%) including Malaysia (up \$175 million or 22%);
- Japan (up \$147 million or 29%); and
- China (up \$81 million or 3.6%).

South Australian export markets that experienced a decline in the year to May 2017 included:

- US (down \$296 million or 18%);
- Middle East (down \$194 million or 25%);
- Canada (down \$106 million or 29%);
- NZ (down \$48 million or 11%); and
- Total EU (down \$40 million or 3.5%).

See Table 2.



6 July 2017

Next release of ABS cat. no. 5368.0 is 3 August 2017



Government of South Australia

Department of the Premier  
and Cabinet

**Table 1: South Australian Overseas Exports by Commodity**

	12 months to May 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,177.5	-7.7	10.3
Fish and Fish Crustaceans	248.8	6.3	2.2
Wheat	1,180.5	-9.6	10.3
Vegetables and Fruit	805.7	45.1	7.1
Wine	1,495.4	12.6	13.1
Wool & Sheepskins	205.6	-1.4	1.8
Crude Minerals excluding Fuels	6.6	25.7	0.1
Metal Ores and Metal Scrap	1,324.5	5.1	11.6
Coal and Gas	36.0	64.6	0.3
Petroleum and Petroleum products	141.3	-3.3	1.2
Precious Stones	4.1	-28.5	0.0
Total, metals & metal manufactures	1,826.5	-6.5	16.0
Iron and Steel	35.6	-50.3	0.3
Copper	1,180.5	-9.9	10.3
Lead	560.7	16.2	4.9
Other Metals	2.5	32.2	0.0
Metal manufactures	47.2	41.4	0.4
Machinery	343.6	17.7	3.0
Road vehicles, parts & accessories	256.9	-24.1	2.2
Other/Confidential*	2,369.7	-7.7	20.7
<b>Total^</b>	<b>11,422.7</b>	<b>-0.6</b>	<b>100.0</b>

\* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

**Table 2: South Australian Overseas Exports by Country**

	12 months to May 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,328.3	-18.2	11.6
Canada	260.8	-28.9	2.3
Middle East	570.8	-25.4	5.0
European Union	1,094.8	-3.5	9.6
United Kingdom	372.2	-8.0	3.3
India	964.2	61.5	8.4
New Zealand	410.2	-10.6	3.6
Total East Asia*	5,930.6	7.5	51.9
Japan	649.1	29.2	5.7
China	2,335.7	3.6	20.4
Hong Kong	245.3	4.1	2.1
ASEAN#	2,260.4	15.2	19.8
Malaysia	960.2	22.3	8.4
Other	863.0	-16.5	7.6
<b>Total^</b>	<b>11,422.7</b>	<b>-0.6</b>	<b>100.0</b>

\*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

