

# SA OVERSEAS GOODS EXPORTS, JUNE 2017

## Summary

In the 12 months to June 2017, the value of South Australia's overseas goods exports totalled \$11.4 billion.

This was down 1.3% (\$146 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 19.5% (\$47.5 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, wine, lead, metal ores and metal scrap and machinery. These gains, however, were more than offset by declines in the value of exports of 'other/confidential' (which includes bulk barley), copper, meat and meat preparations and road vehicles, parts and accessories.

Export growth in the year to June 2017 was recorded in the export markets of India, ASEAN (which includes Malaysia), Japan, and Hong Kong but there have been declines in the major export destinations of the US, Middle East, Canada, China, and NZ.

### Note:

The analysis in this report is based on the ABS International Trade in Goods and Services release (Cat No 5368.0). The coverage of items in this release is not as complete as for the ABS Balance of Payments (Cat No 5302.0) release (some confidential items are excluded from state totals), state splits do not include services exports, the data is unadjusted (i.e. not seasonally adjusted or trended), and changes in commodity prices prevailing on international markets impact on published estimates. In addition, the International Trade in Goods and Services release reports on values only, not volumes. However, the International Trade in Goods and Services release is published more frequently than the Balance of Payments release and includes splits on commodities and country of destination, both of which are not available in the Balance of Payments release. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period.

## Further Analysis

Increases in the value of overseas goods exports in the year to June 2017 were recorded in Queensland (up 38%), New South Wales (up 22%), Western Australia (up 21%), Victoria (up 6.2%) and the Northern Territory (up 4.2%), while decreases were recorded in Tasmania (down 2.9%) and South Australia (down 1.3%).

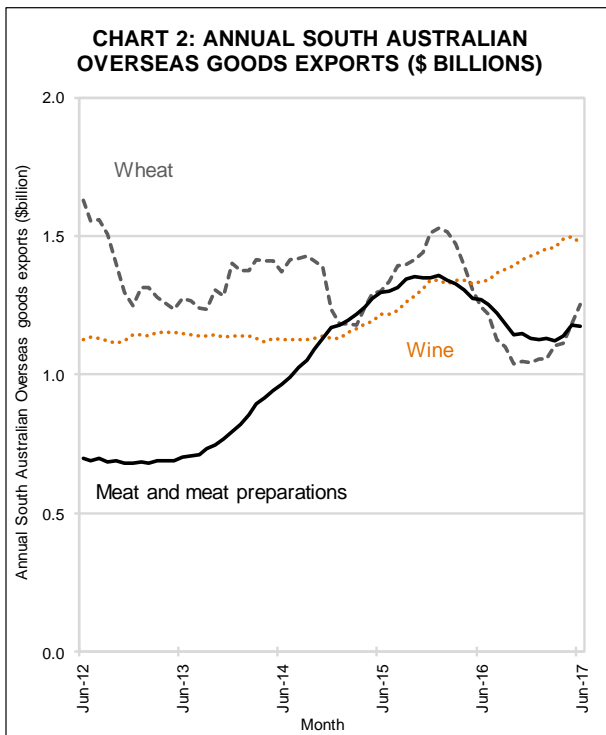
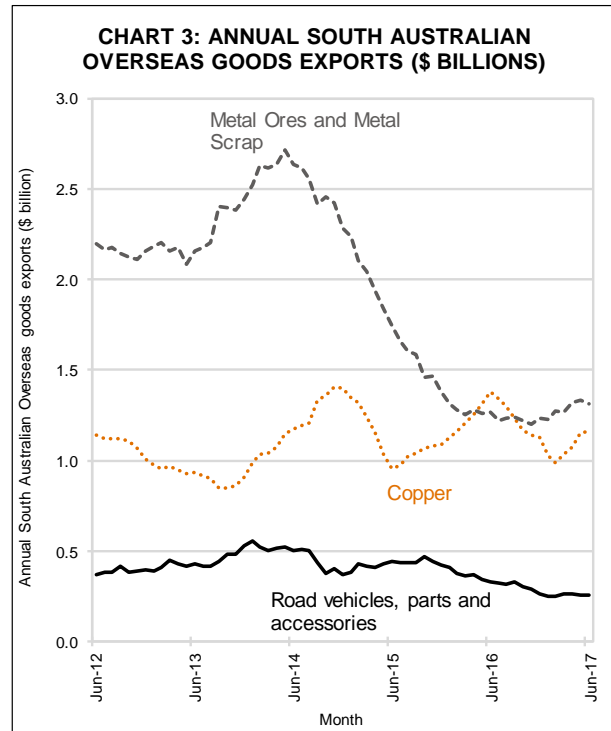
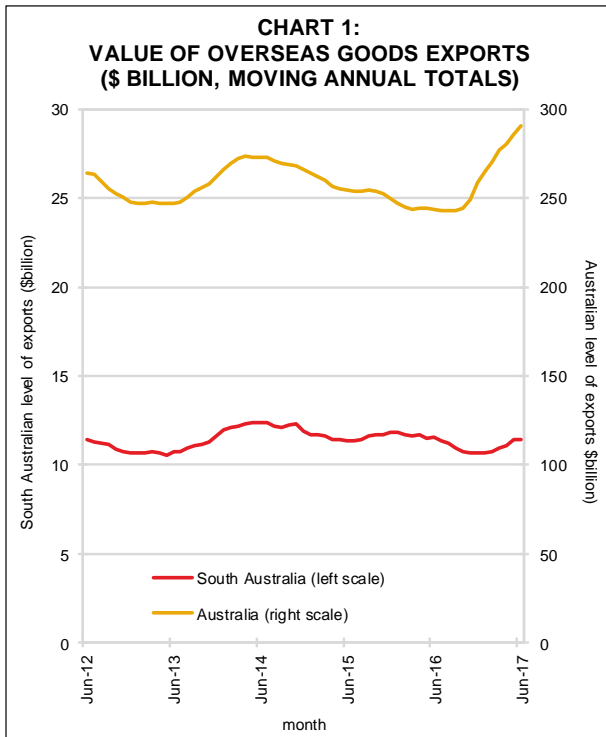
In South Australia, export commodities recording growth in the year to June 2017 compared with the year to June 2016 included:

- vegetables and fruit (up \$250 million or 45%);
- wine (up \$141 million or 11%);
- lead (up \$104 million or 22%);
- metal ores and metal scrap (up \$47 million or 3.7%); and
- machinery (up \$36 million or 12%).

During the same period, South Australian exports that recorded a decline in value included:

- 'other/ confidential' (which includes bulk barley) (down \$288 million or 11%);
- copper (down \$220 million or 16%);
- meat and meat preparations (down \$94 million or 7.4%);
- road vehicles, parts and accessories (down \$77 million or 23%); and
- gold, silver and platinum (down \$41 million or 100%).

See Table 1 and Charts 2 and 3.



South Australian export markets that experienced growth in the year to June 2017 compared with the year to June 2016 included:

- India (up \$408 million or 74%);
- ASEAN (up \$357 million or 18%), including Malaysia (up \$212 million or 26%); and
- Japan (up \$122 million or 23%);

South Australian export markets that experienced a decline in the year to June 2017 included:

- US (down \$344 million or 21%);
- Middle East (down \$225 million or 29%);
- Canada (down \$118 million or 32%);
- China (down \$38 million or 1.6%); and
- New Zealand (down \$37 million or 8.3%).

See Table 2.

3 August 2017

Next release of ABS cat. no. 5368.0 is 7 September 2017



Government of South Australia

Department of the Premier  
and Cabinet

**Table 1: South Australian Overseas Exports by Commodity**

	12 months to June 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,174.4	-7.4	10.3
Fish and Fish Crustaceans	244.0	-2.6	2.1
Wheat	1,254.2	1.0	11.0
Vegetables and Fruit	809.5	44.7	7.1
Wine	1,475.1	10.5	12.9
Wool & Sheepskins	201.2	-4.2	1.8
Crude Minerals excluding Fuels	7.0	27.7	0.1
Metal Ores and Metal Scrap	1,312.5	3.7	11.5
Coal and Gas	28.1	-5.6	0.2
Petroleum and Petroleum products	155.2	20.0	1.4
Precious Stones	3.2	-56.7	0.0
Total, metals & metal manufactures	1,822.8	-8.9	16.0
Iron and Steel	35.8	-49.4	0.3
Copper	1,162.4	-15.9	10.2
Lead	575.6	22.2	5.0
Other Metals	2.0	-16.7	0.0
Metal manufactures	47.1	41.2	0.4
Machinery	341.9	11.9	3.0
Road vehicles, parts & accessories	252.5	-23.4	2.2
Other/Confidential*	2,341.1	-11.0	20.5
<b>Total<sup>^</sup></b>	<b>11,422.7</b>	<b>-1.3</b>	<b>100.0</b>

\* Other/Confidential includes bulk barley.

<sup>^</sup> Total may not add due to rounding

**Table 2: South Australian Overseas Exports by Country**

	12 months to June 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,293.8	-21.0	11.3
Canada	256.9	-31.5	2.2
Middle East	557.8	-28.8	4.9
European Union	1,089.8	-2.7	9.5
United Kingdom	367.7	-7.9	3.2
India	961.3	73.8	8.4
New Zealand	413.3	-8.3	3.6
Total East Asia*	5,968.9	5.6	52.3
Japan	654.8	23.0	5.7
China	2,269.7	-1.6	19.9
Hong Kong	243.0	2.8	2.1
ASEAN <sup>#</sup>	2,355.1	17.9	20.6
Malaysia	1,014.8	26.3	8.9
Other	881.0	-11.7	7.7
<b>Total<sup>^</sup></b>	<b>11,422.7</b>	<b>-1.3</b>	<b>100.0</b>

\*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

<sup>#</sup> Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

<sup>^</sup> Total may not add due to rounding

