

SA OVERSEAS GOODS EXPORTS, NOVEMBER 2016

Summary

In the 12 months to November 2016, the value of South Australia's overseas goods exports totalled \$10.6 billion.

This was down 9.0% (\$1.1 billion) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was down 2.4% (\$6.0 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of wine, lead, petroleum and petroleum products, and copper. These gains, however, were more than offset by declines in the value of exports of wheat, metal ores and metal scrap, 'other/ confidential' (which includes bulk barley), meat and meat preparations, and road vehicles.

Export growth in the year to November 2016 was recorded in the export markets of Japan, Malaysia, New Zealand and Canada but there have been declines in the major export destinations of the United States, the Middle East, China, India, ASEAN and the European Union.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Decreases in the value of overseas goods exports in the year to November 2016 were recorded in the Northern Territory (down 26%), South Australia (down 9.0%), Tasmania (down 3.9%), Western Australia (down 3.3%), Victoria (down 3.0%) and New South Wales (down 0.5%) while an increase was recorded in Queensland (up 0.9%).

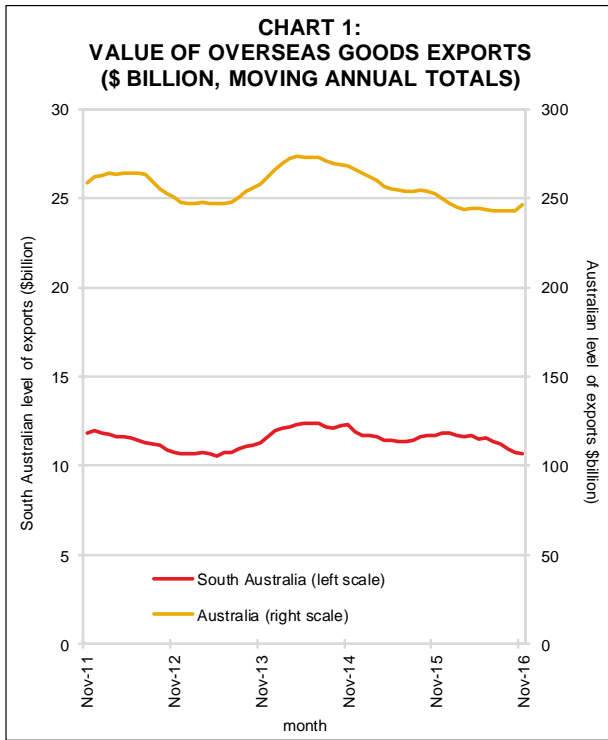
In South Australia, export commodities recording growth in the year to November 2016 compared with the year to November 2015 included:

- wine (up \$105 million or 8.0%);
- lead (up \$74 million or 18%);
- petroleum and petroleum products (up \$58 million or 61%);
- copper (up \$47 million or 4.4%); and
- fish and crustaceans (up \$23 million or 10%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$396 million or 27%);
- metal ores and metal scrap (down \$297 million or 20%);
- 'other/ confidential' (which includes bulk barley) (down \$224 million or 8.7%);
- meat and meat preparations (down \$200 million or 15%); and
- road vehicles, parts and accessories (down \$153 million or 35%).

See Table 1 and Charts 2 and 3.



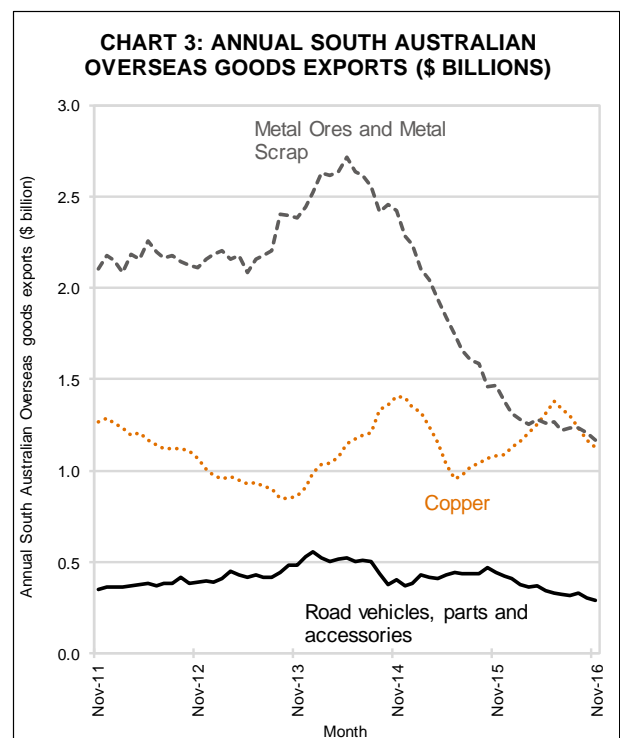
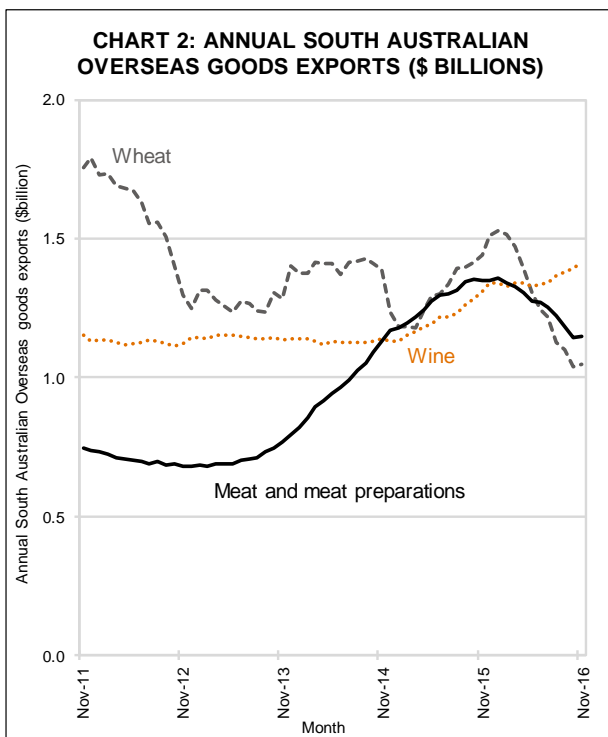
South Australian export markets that experienced growth in the year to November 2016 compared with the year to November 2015 included:

- Japan (up \$101 million or 21%);
- Malaysia (up \$62 million or 8.9%);
- NZ (up \$11 million or 2.5%); and
- Canada (up \$6.8 million or 2.2%).

South Australian export markets that experienced a decline in the year to November 2016 included:

- US (down \$251 million or 15%);
- Middle East (down \$203 million or 26%);
- China (down \$166 million or 7.1%);
- India (down \$147 million or 19%); and
- ASEAN (down \$135 million or 6.7%).

See Table 2.



6 January 2017

Next release of ABS cat. no. 5368.0 is 2 February 2017



Table 1: South Australian Overseas Exports by Commodity

	12 months to November 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,147.7	-14.9	10.8
Fish and Fish Crustaceans	250.3	10.0	2.4
Wheat	1,045.8	-27.4	9.8
Vegetables and Fruit	543.1	-6.8	5.1
Wine	1,413.5	8.0	13.3
Wool & Sheepskins	199.1	3.7	1.9
Crude Minerals excluding Fuels	5.7	-14.0	0.1
Metal Ores and Metal Scrap	1,169.6	-20.3	11.0
Coal and Gas	19.2	-33.4	0.2
Petroleum and Petroleum products	153.2	61.2	1.4
Precious Stones	7.5	168.5	0.1
Total, metals & metal manufactures	1,725.5	3.1	16.2
Gold, Silver and Platinum	14.0	-80.4	0.1
Iron and Steel	47.0	-26.7	0.4
Copper	1,128.4	4.4	10.6
Lead	495.1	17.7	4.7
Other Metals	2.7	37.9	0.0
Metal manufactures	38.4	11.1	0.4
Machinery	317.8	5.6	3.0
Road vehicles, parts & accessories	287.3	-34.7	2.7
Other/Confidential*	2,352.0	-8.7	22.1
Total^	10,637.4	-9.0	100.0
Total (excluding minerals and crops)	4,158.8	-5.5	39.1
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Country

	12 months to November 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,413.5	-15.1	13.3
Canada	312.5	2.2	2.9
Middle East	565.0	-26.5	5.3
European Union	1,054.1	-7.0	9.9
United Kingdom	375.4	-16.0	3.5
India	607.9	-19.4	5.7
New Zealand	449.8	2.5	4.2
Total East Asia*	5,318.1	-3.7	50.0
Japan	575.7	21.2	5.4
China	2,169.4	-7.1	20.4
Hong Kong	231.0	-3.8	2.2
ASEAN#	1,878.7	-6.7	17.7
Malaysia	757.9	8.9	7.1
Other	916.5	-16.9	8.6
Total^	10,637.4	-9.0	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

