

SA OVERSEAS GOODS EXPORTS, MARCH 2017

Summary

In the 12 months to March 2017, the value of South Australia's overseas goods exports totalled \$10.9 billion.

This was down 6.2% (\$716 million) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 13% (\$30.8 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of vegetables and fruit, lead, wine, machinery, and petroleum and petroleum products. These gains, however, were more than offset by declines in the value of exports of wheat, 'other/ confidential' (which includes bulk barley), meat and meat preparations, copper, and road vehicles, parts and accessories.

Export growth in the year to March 2017 was recorded in the export markets of India, Malaysia, Japan, China, and Hong Kong but there have been declines in the major export destinations of the United States, the Middle East, Canada, ASEAN and the European Union.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to March 2017 were recorded in Queensland (up 23%), Western Australia (up 17%) and New South Wales (up 13%) while decreases were recorded in Tasmania (down 8.5%), the Northern Territory (down 6.7%), South Australia (down 6.2%) and Victoria (down 0.2%).

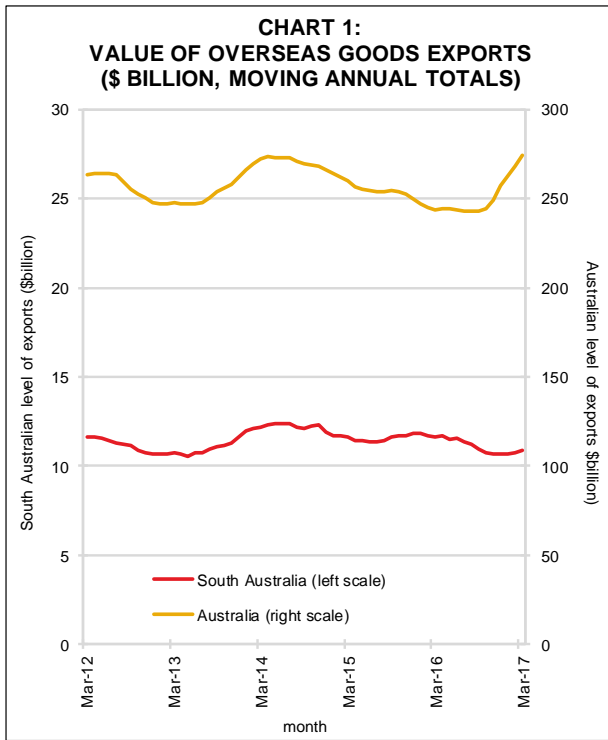
In South Australia, export commodities recording growth in the year to March 2017 compared with the year to March 2016 included:

- vegetables and fruit (up \$173 million or 31%);
- lead (up \$127 million or 28%);
- wine (up \$122 million or 9.1%);
- machinery (up \$41 million or 14%); and
- petroleum and petroleum products (up \$34 million or 27%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$368 million or 25%);
- 'other/ confidential' (which includes bulk barley) (down \$243 million or 9.5%);
- meat and meat preparations (down \$202 million or 15%);
- copper (down \$177 million or 15%); and
- road vehicles, parts and accessories (down \$137 million or 38%).

See Table 1 and Charts 2 and 3.



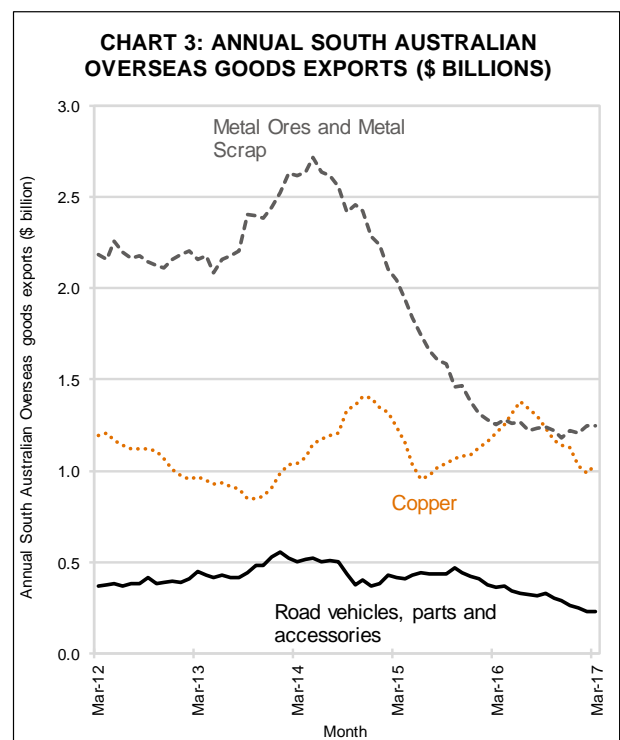
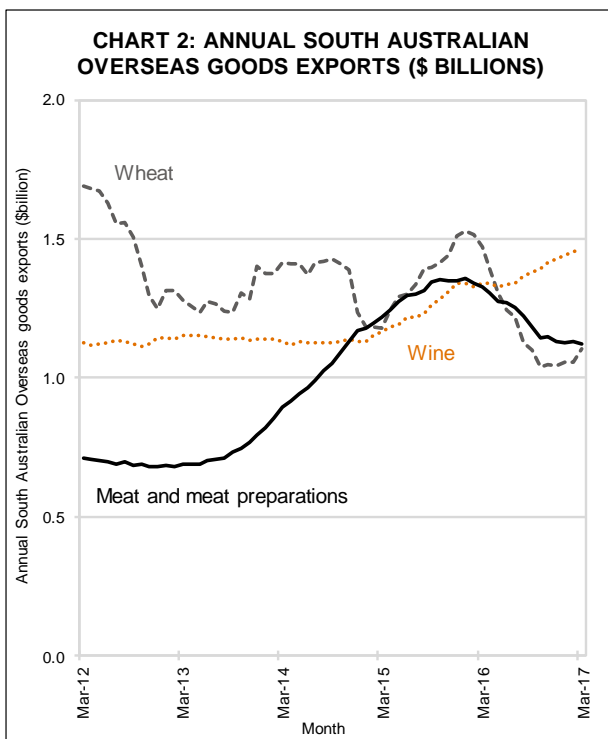
South Australian export markets that experienced growth in the year to March 2017 compared with the year to March 2016 included:

- India (up \$152 million or 23%);
- Malaysia (up \$139 million or 20%);
- Japan (up \$136 million or 29%);
- China (up \$30 million or 1.4%); and
- Hong Kong (up \$22 million or 9.5%).

South Australian export markets that experienced a decline in the year to March 2017 included:

- US (down \$402 million or 24%);
- Middle East (down \$233 million or 30%);
- Canada (down \$110 million or 30%);
- ASEAN (down \$74 million or 3.6%); and
- Total EU (down \$56 million or 4.9%).

See Table 2.



4 May 2017

Next release of ABS cat. no. 5368.0 is 8 June 2017



Government of South Australia

Department of the Premier
and Cabinet

Table 1: South Australian Overseas Exports by Commodity

	12 months to March 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,122.2	-15.3	10.3
Fish and Fish Crustaceans	247.2	8.3	2.3
Wheat	1,102.4	-25.0	10.1
Vegetables and Fruit	738.5	30.6	6.8
Wine	1,462.4	9.1	13.4
Wool & Sheepskins	202.0	-2.5	1.9
Crude Minerals excluding Fuels	6.9	45.0	0.1
Metal Ores and Metal Scrap	1,247.0	-0.5	11.4
Coal and Gas	36.0	3.0	0.3
Petroleum and Petroleum products	158.4	27.4	1.5
Precious Stones	4.7	-13.6	0.0
Total, metals & metal manufactures	1,690.6	-8.0	15.5
Gold, Silver and Platinum	0.0	-100.0	0.0
Iron and Steel	34.4	-54.1	0.3
Copper	1,030.8	-14.6	9.5
Lead	579.4	27.9	5.3
Other Metals	2.5	12.9	0.0
Metal manufactures	43.4	34.9	0.4
Machinery	336.2	13.9	3.1
Road vehicles, parts & accessories	225.9	-37.7	2.1
Other/Confidential*	2,314.4	-9.5	21.2
Total^	10,894.8	-6.2	100.0

* Other/Confidential includes bulk barley.

^ Total may not add due to rounding

Table 2: South Australian Overseas Exports by Country

	12 months to March 2017 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,284.6	-23.8	11.8
Canada	258.2	-30.0	2.4
Middle East	535.3	-30.3	4.9
European Union	1,093.1	-4.9	10.0
United Kingdom	366.5	-12.0	3.4
India	819.5	22.8	7.5
New Zealand	404.4	-11.2	3.7
Total East Asia*	5,547.5	0.7	50.9
Japan	611.2	28.6	5.6
China	2,221.1	1.4	20.4
Hong Kong	250.2	9.5	2.3
ASEAN#	1,987.1	-3.6	18.2
Malaysia	851.2	19.5	7.8
Other	952.1	-5.5	8.7
Total^	10,894.8	-6.2	100.0

*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

