

SA OVERSEAS GOODS EXPORTS, DECEMBER 2016

Summary

In the 12 months to December 2016, the value of South Australia's overseas goods exports totalled \$10.6 billion.

This was down 9.9% (\$1.2 billion) on the previous twelve months in original terms.

Nationally, the value of overseas goods exports was up 2.2% (\$5.6 billion) in original terms over the same period.

The total value of South Australian exports continues to be supported by growth in the value of exports of wine, petroleum and petroleum products, lead, fish and crustaceans, and copper. These gains, however, were more than offset by declines in the value of exports of wheat, metal ores and metal scrap, 'other/confidential' (which includes bulk barley), meat and meat preparations, and road vehicles, parts and accessories.

Export growth in the year to December 2016 was recorded in the export markets of Malaysia, Japan, Hong Kong and New Zealand but there were declines in the major export destinations of the United States, China, the Middle East, India, Canada and the United Kingdom.

Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. To provide a better indication of underlying trends, the majority of data reported in this brief relate to the latest 12-month period compared to the previous 12-month period. All data are in original nominal terms, hence both quantity and price changes contribute to changes in values.

Further Analysis

Increases in the value of overseas goods exports in the year to December 2016 were recorded in Queensland (up 7.9%), Western Australia (up 3.1%) and New South Wales (up 2.8%) while decreases were recorded in the Northern Territory (down 20%), South Australia (down 9.9%), Tasmania (down 3.0%) and Victoria (down 2.4%).

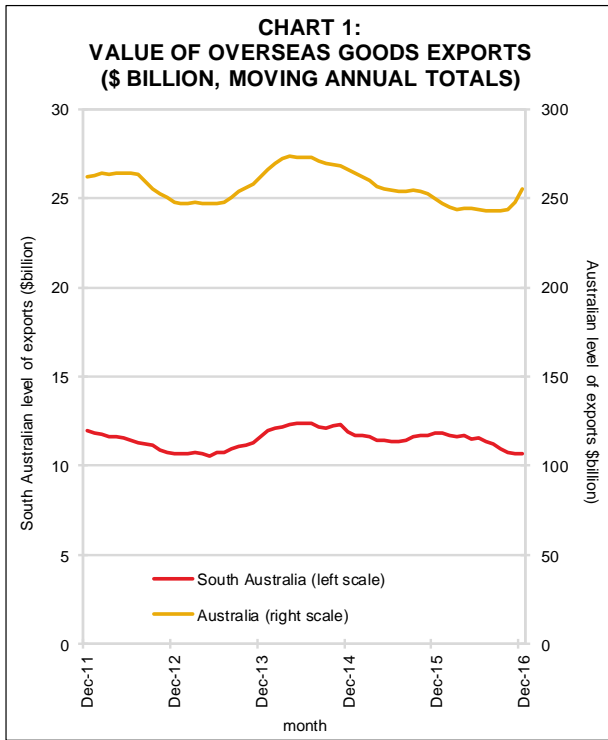
In South Australia, export commodities recording growth in the year to December 2016 compared with the year to December 2015 included:

- wine (up \$88 million or 6.6%);
- petroleum and petroleum products (up \$73 million or 83%);
- lead (up \$59 million or 14%);
- fish and crustaceans (up \$30 million or 14%); and
- copper (up \$28 million or 2.6%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$470 million or 31%);
- metal ores and metal scrap (down \$177 million or 13%);
- 'other/ confidential' (which includes bulk barley) (down \$318 million or 12%);
- meat and meat preparations (down \$218 million or 16%); and
- road vehicles, parts and accessories (down \$156 million or 37%).

See Table 1 and Charts 2 and 3.



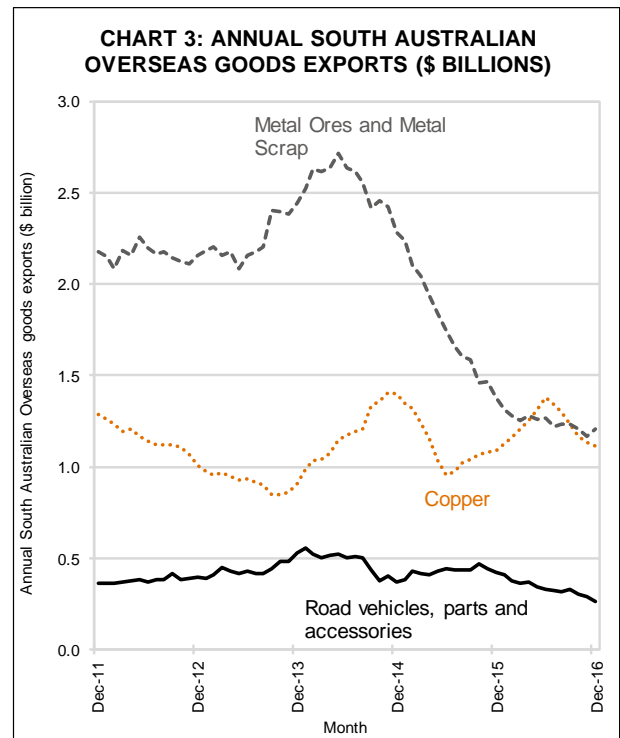
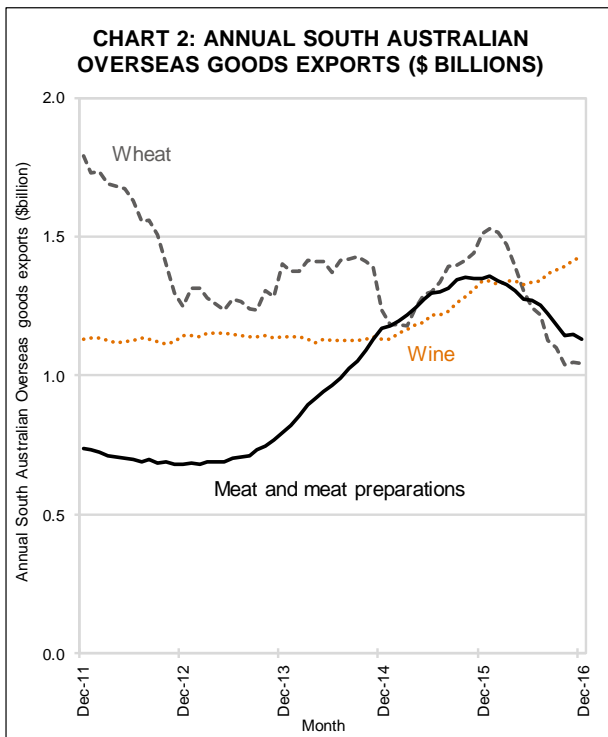
South Australian export markets that experienced growth in the year to December 2016 compared with the year to December 2015 included:

- Malaysia (up \$156 million or 24%);
- Japan (up \$121 million or 25%);
- Hong Kong (up \$8.8 million or 3.9%); and
- NZ (up \$5.2 million or 1.2%).

South Australian export markets that experienced a decline in the year to December 2016 included:

- US (down \$351 million or 20%);
- China (down \$324 million or 13%);
- Middle East (down \$281 million or 35%);
- India (down \$88 million or 12%);
- Canada (down \$72 million or 20%); and
- UK (down \$54 million or 12%).

See Table 2.



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Table 1: South Australian Overseas Exports by Commodity

	12 months to December 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	1,128.7	-16.2	10.6
Fish and Fish Crustaceans	254.0	13.6	2.4
Wheat	1,040.7	-31.1	9.8
Vegetables and Fruit	581.0	-3.6	5.5
Wine	1,427.2	6.6	13.4
Wool & Sheepskins	196.3	-0.9	1.8
Crude Minerals excluding Fuels	5.9	-11.2	0.1
Metal Ores and Metal Scrap	1,205.8	-12.8	11.3
Coal and Gas	14.9	-62.8	0.1
Petroleum and Petroleum products	160.7	82.6	1.5
Precious Stones	7.4	180.5	0.1
Total, metals & metal manufactures	1,699.1	-0.2	16.0
Gold, Silver and Platinum	0.0	-100.0	0.0
Iron and Steel	47.4	-25.7	0.4
Copper	1,111.9	2.6	10.4
Lead	497.1	13.5	4.7
Other Metals	2.7	42.0	0.0
Metal manufactures	40.1	18.8	0.4
Machinery	326.5	7.3	3.1
Road vehicles, parts & accessories	261.8	-37.4	2.5
Other/Confidential*	2,332.0	-12.0	21.9
Total^	10,642.0	-9.9	100.0
Total (excluding minerals and crops)	4,175.4	-5.8	39.2
* Other/Confidential includes bulk barley.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Country

	12 months to December 2016 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,376.0	-20.3	12.9
Canada	282.2	-20.3	2.7
Middle East	511.6	-35.5	4.8
European Union	1,076.2	-2.7	10.1
United Kingdom	382.6	-12.5	3.6
India	662.4	-11.7	6.2
New Zealand	438.9	1.2	4.1
Total East Asia*	5,362.3	-3.5	50.4
Japan	599.7	25.3	5.6
China	2,085.8	-13.5	19.6
Hong Kong	235.6	3.9	2.2
ASEAN#	1,928.8	-1.7	18.1
Malaysia	814.0	23.7	7.6
Other	932.4	-15.0	8.8
Total^	10,642.0	-9.9	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

